



INTERNATIONAL
CONSENSUS CONFERENCE
ICC-PBM
FRANKFURT
2018

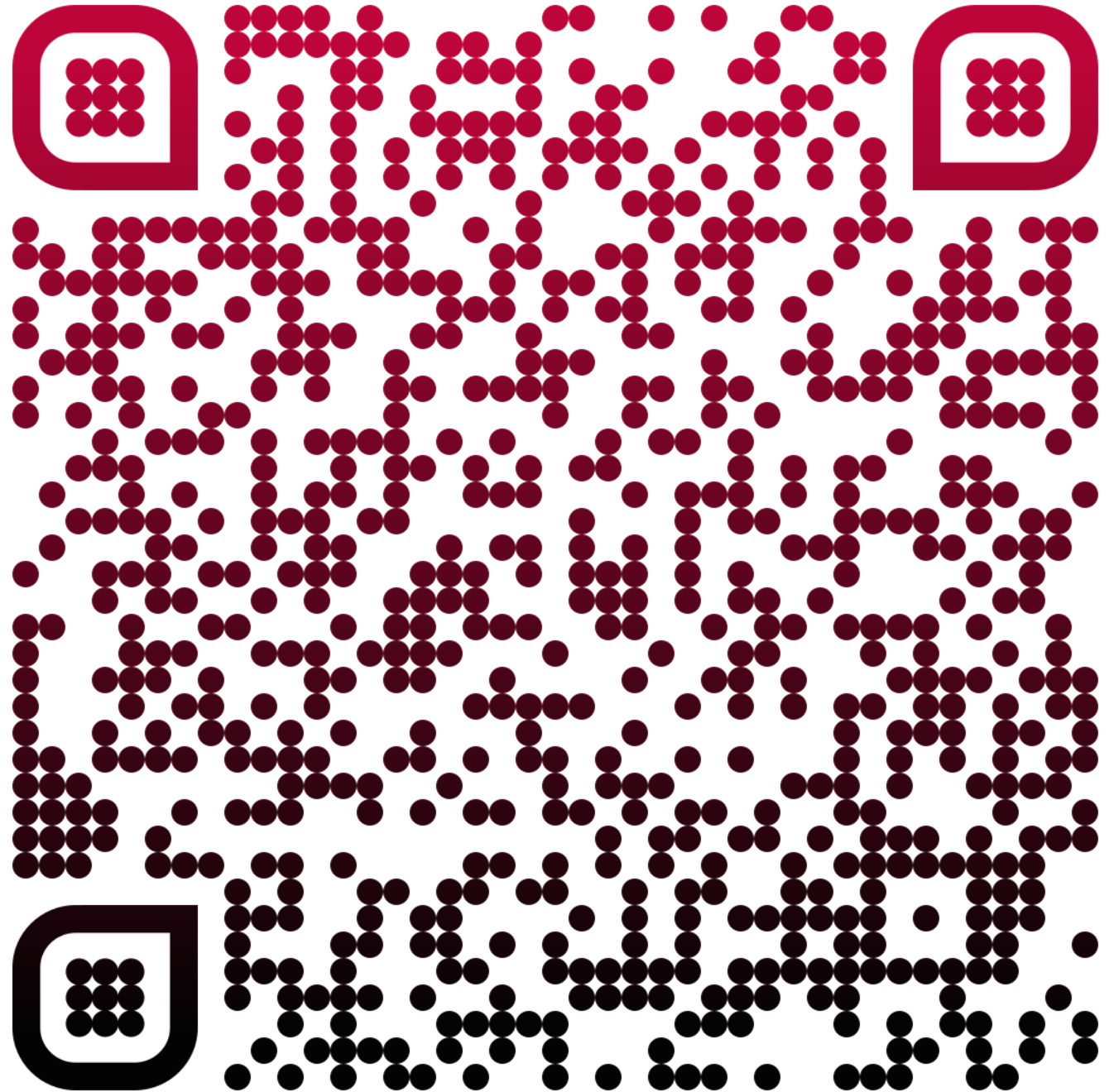


ICC-PBM 2018: PRESENTATIONS PICO QUESTIONS PREOPERATIVE ANAEMIA

KATHRINE FREY & KATERINA PAVENSKI



QR-code for the
presentation





Pre-Operative Anemia: Adverse Outcomes & Diagnosis

Kathrine Frey, MD

Scientific Committee Representative

American Association of Blood Banks

Conflict of Interest

- Founder and CEO, Patient Readiness Institute
- Patent (US, 13/576,874) Methods and devices for reducing transfusion during or after surgery and for improving quality of life and function in chronic disease
- Speaking engagements – American Regent and Medtronic Corporations
- Market Research American Regent

“Typical” introduction to Pre-Operative Anemia papers.....Why studying this area is relevant.

Anemia is common in patients presenting for elective surgery and is predictive of poor post-operative outcomes after surgery as well as increased resource utilization. Previously undiagnosed anemia has been reported to occur in 5% to 75% of elective presurgical patients, depending on the patient population.¹ In addition to being an independent risk factor for perioperative morbidity and mortality,^{2,3} pre-operative anemia is one of the strongest predictors of perioperative blood transfusion.^{4,5} Perioperative blood transfusion in turn is independently associated with an increased risk of perioperative morbidity, including lung injury, renal failure, hemolysis, and transfusion reaction, as well as mortality.^{6,7} Besides its direct contribution to wors-

HOW DO I . . . ?

How do we develop and implement a preoperative anemia clinic designed to improve perioperative outcomes and reduce cost?

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TRANSFUSION 2016;56;297–303



PICO Question 1 – Adverse Events (Outcomes)

In preoperative elective surgery patients (**population**), is anaemia (**intervention/risk factor**) a risk factor for adverse events (**outcomes**) compared to no preoperative anaemia (**comparison**)?

Population:

- **Included:** Preoperative elective surgery adult patients.
- **Excluded:** Non-elective surgeries (burns, obstetrics, trauma, transplant surgery)

Intervention/risk factor: Preoperative anaemia.

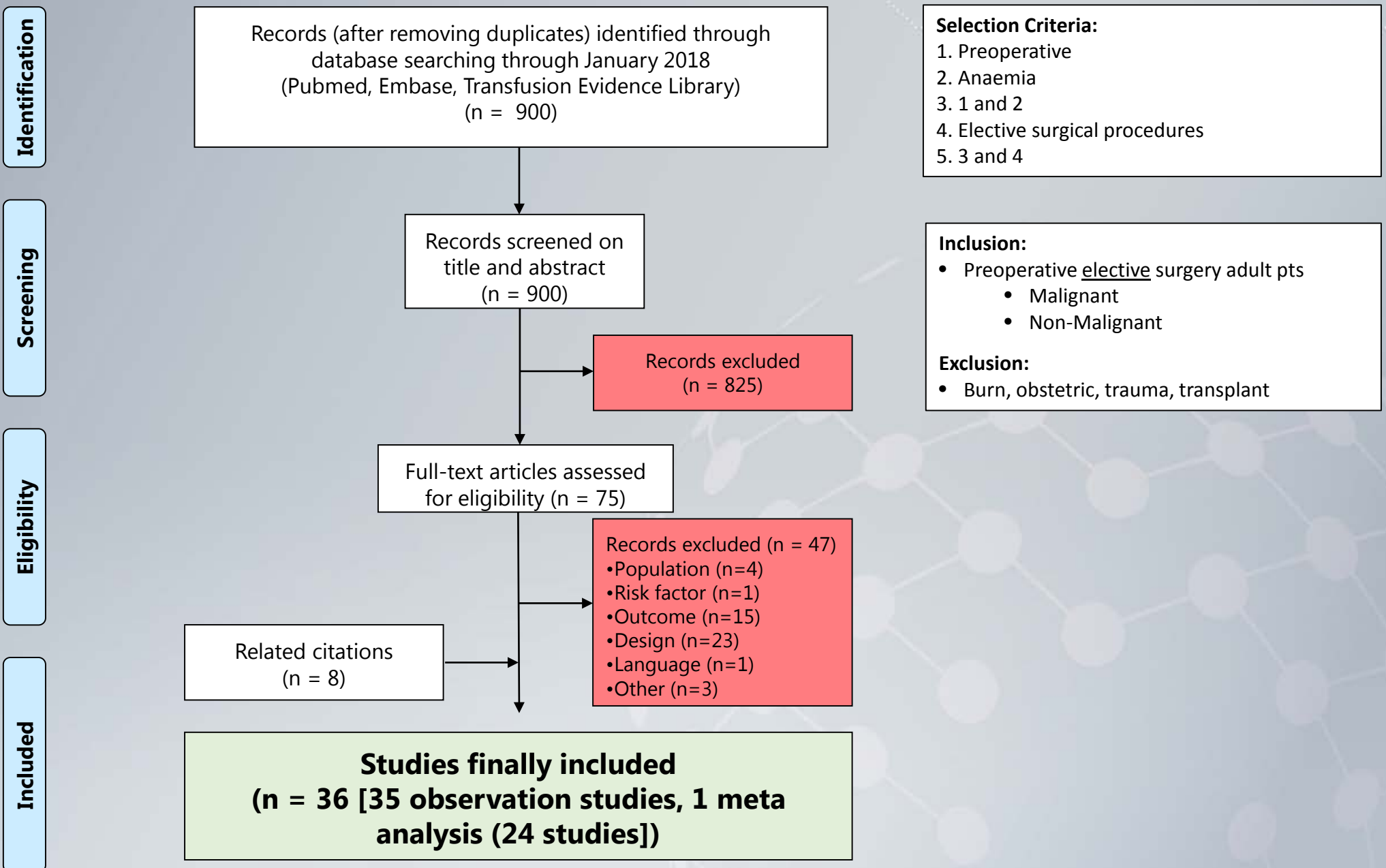
- WHO definition of anaemia (Females: Hb <12 g/dL, Males: Hb <13 g/dL) and studies that used alternative haemoglobin or haematocrit definitions.

Comparison: No preoperative anaemia

Critical outcomes:

- 30-day Mortality
- In-Hospital Mortality
- Acute Myocardial Infarction
- Acute Ischaemic Stroke
- Acute Kidney Injury

Adverse Events – Study Selection Flow Chart





Study Characteristics (Observational) – Part 1

Author, year, country	Study design	Setting	Definition preoperative anaemia
Alan, 2014, USA	National or international database retrospective review	Neurosurgery	HTC <38%
Beatie, 2009, Canada	Cohort study (retrospective)	Non-cardiac surgery	WHO definition
Blaudszun, 2018, UK	Cohort study (retrospective)	Cardiac surgery	WHO definition (females)
Bydon, 2014, USA	National or international database retrospective review	Neurosurgery	HTC <39% (males) or <36% (females)
Carrascal 2010, Spain	Cohort study	Cardiac surgery	WHO definition
Chamieh 2016, Lebanon	National or international database retrospective review	Orthopaedic surgery	WHO definition
Cladellas, 2006, Spain	Cohort study	Cardiac surgery	Hb <12 g/dL (all adults)
Dai, 2018, USA	Cohort study (retrospective)	Cardiac surgery	WHO definition
Elmistekawy, 2013, Canada	Cohort study (retrospective)	Cardiac surgery	WHO definition
Gabriel, 2017, USA	National or international database retrospective review	Non-cardiac surgery	HTC <39% (males) or <36% (females)
Greenky, 2012, USA	Cohort study (retrospective)	Orthopaedic surgery	WHO definition
Gupta, 2013, USA	National or international database retrospective review	Vascular surgery	HTC <39%
Hung, 2011, UK	Cohort study (prospective)	Cardiac surgery	WHO definition
Joshi, 2015, India	Cohort study (retrospective)	Cardiac surgery	WHO definition
Kim, 2014, USA	National or international database retrospective review	Spinal surgery	HTC <39% (males) or <36% (females)
Matsuda, 2013, Japan	Cohort study (retrospective)	Cardiac surgery	Hb <12g/dl (males) or <11g/dl (females)
Melis, 2009, USA	Cohort study (retrospective)	Gastrointestinal surgery	WHO definition
Miceli, 2014, UK	Cohort study (retrospective)	Cardiac surgery	WHO definition



Study Characteristics (Observational) – Part 2

Author, year, country	Study design	Setting	Definition preoperative anaemia
Mirhosseini, 2012, Iran	Cohort study (retrospective)	Cardiac surgery	Hb 7-10g/dl
Muñoz, 2010, Spain	Cohort study (retrospective)	Cardiac surgery	WHO definition
Musallam, 2011, Lebanon	National or international database retrospective reviews	Non-cardiac surgery	HTC <39% (males) or <36% (females)
Nuis, 2013, The Netherlands	Cohort study (prospective)	Cardiac surgery	WHO definition
Oshin, 2013, UK	Cohort study (retrospective)	Vascular surgery	Hb <14g/dl (males) or <12g/dl (females)
Padmanabhan, 2016, UK	Cohort study (retrospective)	Cardiac surgery	WHO definition
Phan, 2017, Australia	National or international database retrospective reviews	Spinal surgery	HTC <39% (males) or <36% (females)
Phan (2), 2017, Australia	National or international database retrospective reviews	Spinal surgery	HTC <39% (males) or <36% (females)
Saager, 2013, USA	National or international database retrospective reviews	Non-cardiac surgery	HTC <39% (males) or <36% (females)
Seicean, 2013, USA	National or international database retrospective reviews	Spinal surgery	HTC <38%
Shirzad, 2010, Iran	Cohort study (retrospective)	Cardiac surgery	Hb ≤12g/dl
Tee, 2015, USA	National or international database retrospective reviews	Gastrointestinal surgery	HTC 25-35%
Tohme, 2016, USA	National or international database retrospective reviews	Gastrointestinal surgery	HTC <39% (males) or <36% (females)
Van Mieghem, 2011, The Netherlands	Cohort study (prospective)	Cardiac surgery	WHO definition
Velescu, 2016, Spain	Cohort study (retrospective)	Vascular surgery	WHO definition
Wu, 2007, USA	National or international database retrospective reviews	Non-cardiac surgery	HTC <39%
Zhang, 2013, Canada	Cohort study (retrospective)	Cardiac surgery	WHO definition

Study Characteristics - Summary

- **Country – 35 Observational and 1 Meta Analysis:**

- USA/Canada: 16 studies
- Europe: 12 studies
- Middle East: 4 studies
- Asia: 2 studies
- Australia: 2 studies

- **Setting Observational Studies – 35 Studies:**

- Cardiac surgery: **16 studies** (4 CABG, 2 valve only, 2 TAVR, 7 mixed open procedures (non-TAVR))
- Non-cardiac surgery (more than 1 surgery type): **5 studies** (1 single institution, 4 NSQIP, 1 VA-SQIP)
- Neurosurgery (cranial): **2 studies**
- Spinal surgery: **4 studies** (Cervical fusion -2, LSF 1 level -1, varied procedures -1)
- Vascular surgery: **3 studies** (1 varied sites-aortic and peripheral, 2 peripheral)
- Orthopaedic surgery (joint replacement): **2 studies**
- GI: **3 studies** (1 esophagectomy, 2 hepatectomy)

Study Characteristics - Summary

- **Study design (Observational Studies, 35 studies)**
 - 21 cohort studies (prospective/retrospective)
 - 14 national or international database retrospective reviews
- **Study design (Meta Analysis – 1 total, includes 24 studies)**
 - 14 Studies included within Observational group
 - 10 studies not included in Observational group.
 - 3 didn't meet elective criteria (3 orthopedic hip fracture surgeries)
 - 3 excluded for other reasons (not elective, other) - 2 cardiac and 1 GI surgery
 - 4 studies mix of elective and non-elective/urgent surgeries with no inclusion of a subgroup analysis on elective surgery patients only

Study Characteristics - Summary

■ Definition Preoperative Anaemia (Observational Studies, n=35)

- WHO definition – Hb <13 g/dL (males) or <12 g/dL (females): **17 studies**
- Equivalent to WHO definition – HTC <39% (males) or <36% (females): **8 studies**
- HTC <38%: **2 studies**
- HTC <39%: **2 studies**
- Hb <12 g/dL: **2 studies**
- Hb <12 g/dL(males) or <11 g/dL(females): **1 study**
- Hb 7-10 g/dL: **1 study**
- Hb <14 g/dL (males) or <12 g/dL (females): **1 study**
- HTC 25-35%: **1 study**

Outcomes Determined as CRITICAL :

- Critical as determined by PICO 3 (anemia treatment)
- Outcome by # of Studies

- **Hospital Mortality**: 8 studies
- **30-day Mortality**: 25 studies
 - 22 anemic versus non-anemic
 - 3 subgrouped by severity of anemia
- **Acute Myocardial Injury**: 11 Studies
- **Acute Ischemic Stroke**: 14 studies
- **Acute Kidney Injury**: 12 studies

1. How substantial are the **desirable** anticipated effects?

How large are the desirable effects of the intervention taking into account the importance of the outcomes (how much they are valued) and the size of the effect (the likelihood of experiencing a benefit or how much of an improvement individuals would be likely to experience)?

- Trivial
- Small
- Moderate
- Large

- Varies
- Don't know



EVIDENCE

2. How substantial are the **undesirable** anticipated effects?

How large are the undesirable effects of the intervention taking into account the importance of the outcomes (how much they are valued), and the size of the effect (the likelihood of experiencing a benefit or how much of an improvement individuals would be likely to experience)?

- Large
- Moderate
- Small
- Trivial

- Varies
- Don't know



EVIDENCE

3. Does the **balance** between desirable and undesirable effects favor the intervention or the comparison?

What is the balance between the desirable and undesirable effects, taking into account how much individuals value the main outcomes, how substantial the desirable and undesirable effect are, and the certainty of those estimates?

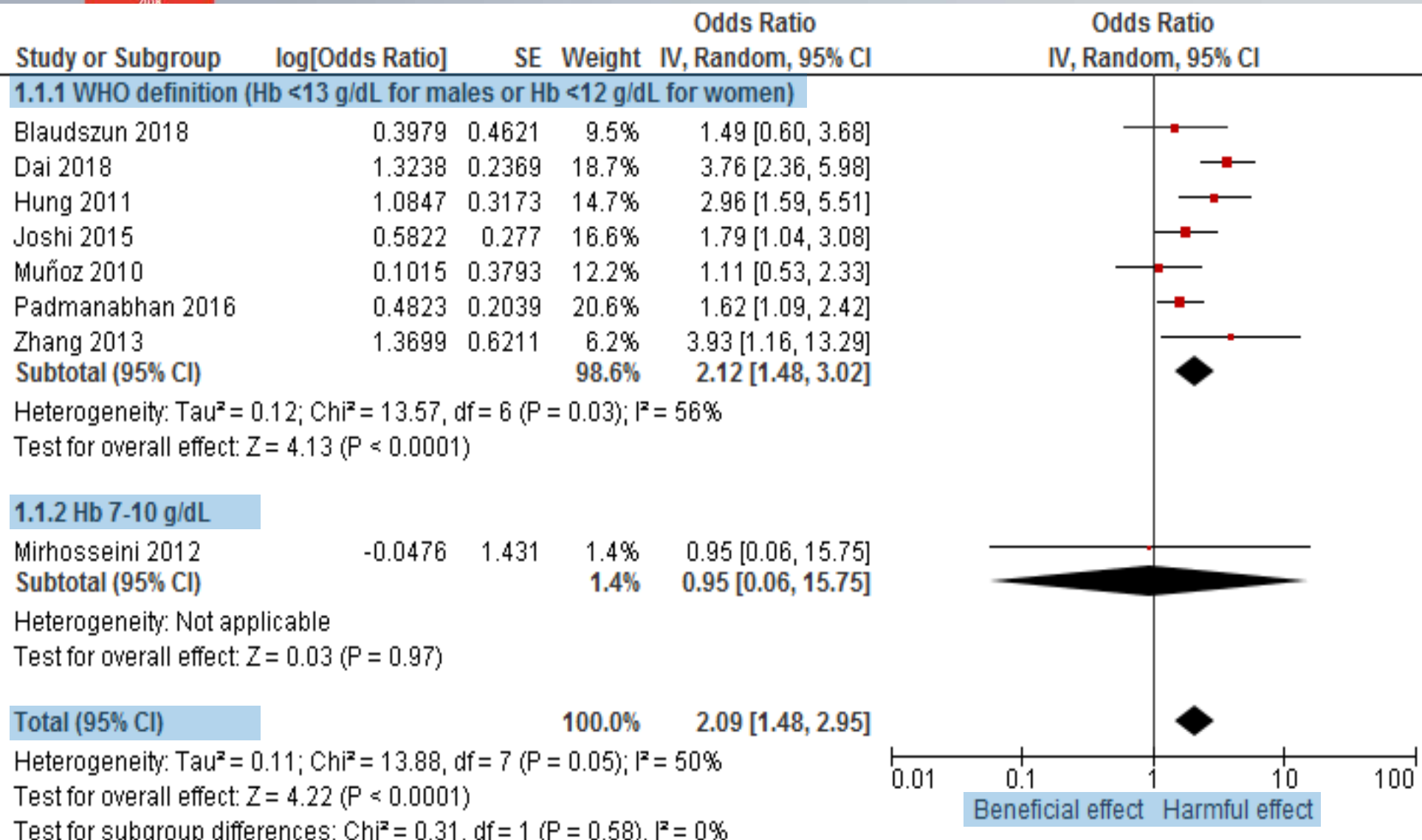
- Favors the comparison
- Probably favors the comparison
- Does not favor either the intervention or the comparison
- Probably favors the intervention
- Favors the intervention

- Varies
- Don't know

EVIDENCE

Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: **Hospital Mortality**



Summary:

8 CV Studies

3 are not statistically significant.



Overview Evidence Table GRADE Software

Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
8	observational studies	not serious	not serious	not serious	not serious	none			OR 2.09 (1.48 to 2.95)	-- per 1.000 (from -- to --) **	⊕⊕○○ LOW	CRITICAL

Hospital Mortality

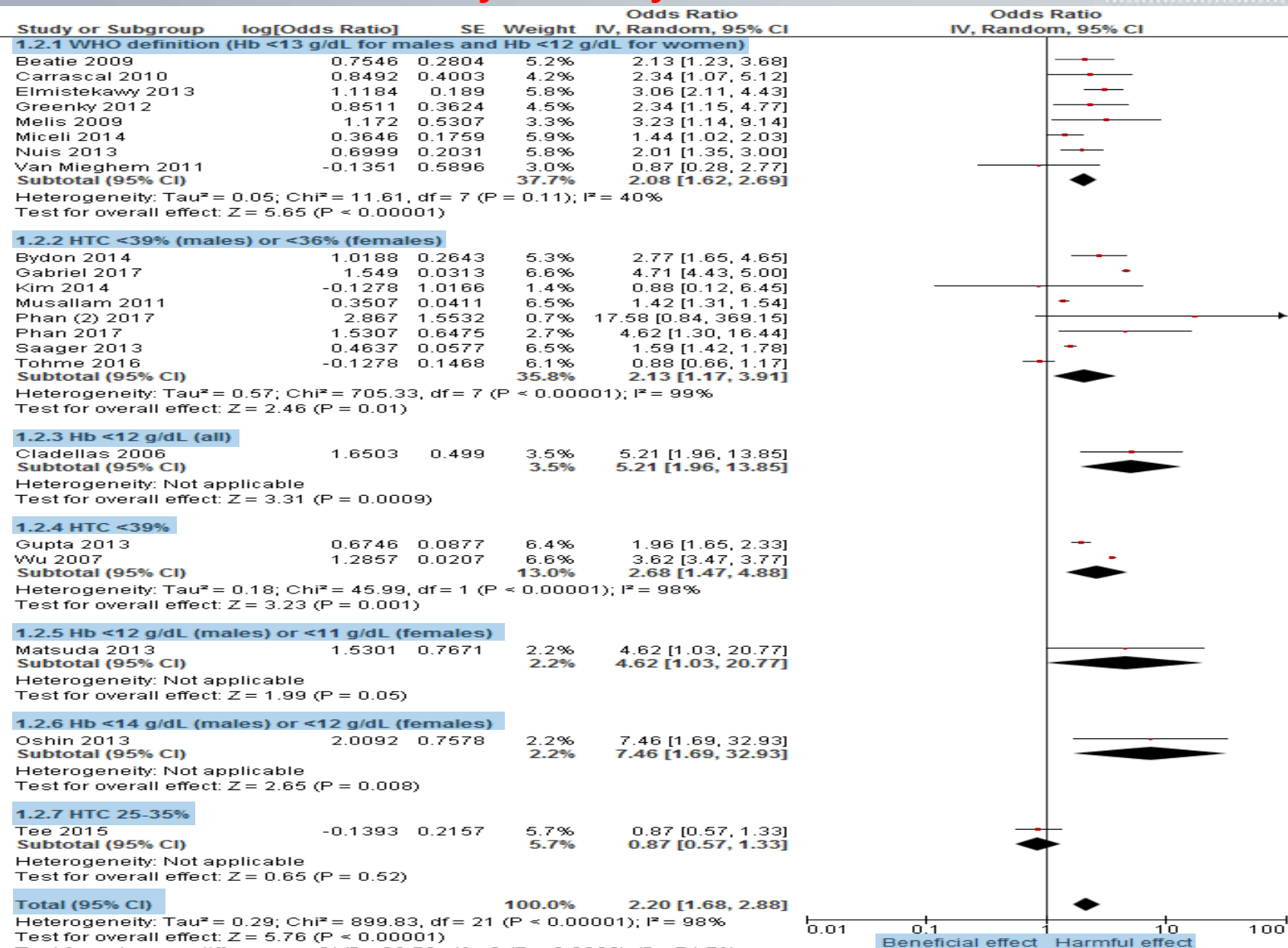
**** Absolute effect size could not be calculated because no information on the number of events/patients was available for all studies.**



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Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: **30-day Mortality**



**Strong association
related to a life-
saving outcome:**

Upgrade certainty
of the evidence
(GRADE +1)

Summary:

22 Studies include:

- CV = 7
- Non-CV = 15
 - 5 multi site
 - 10 single site

5 are not statistically
significant:

- 2 spinal
- 2 hepatectomy
- 1 CV



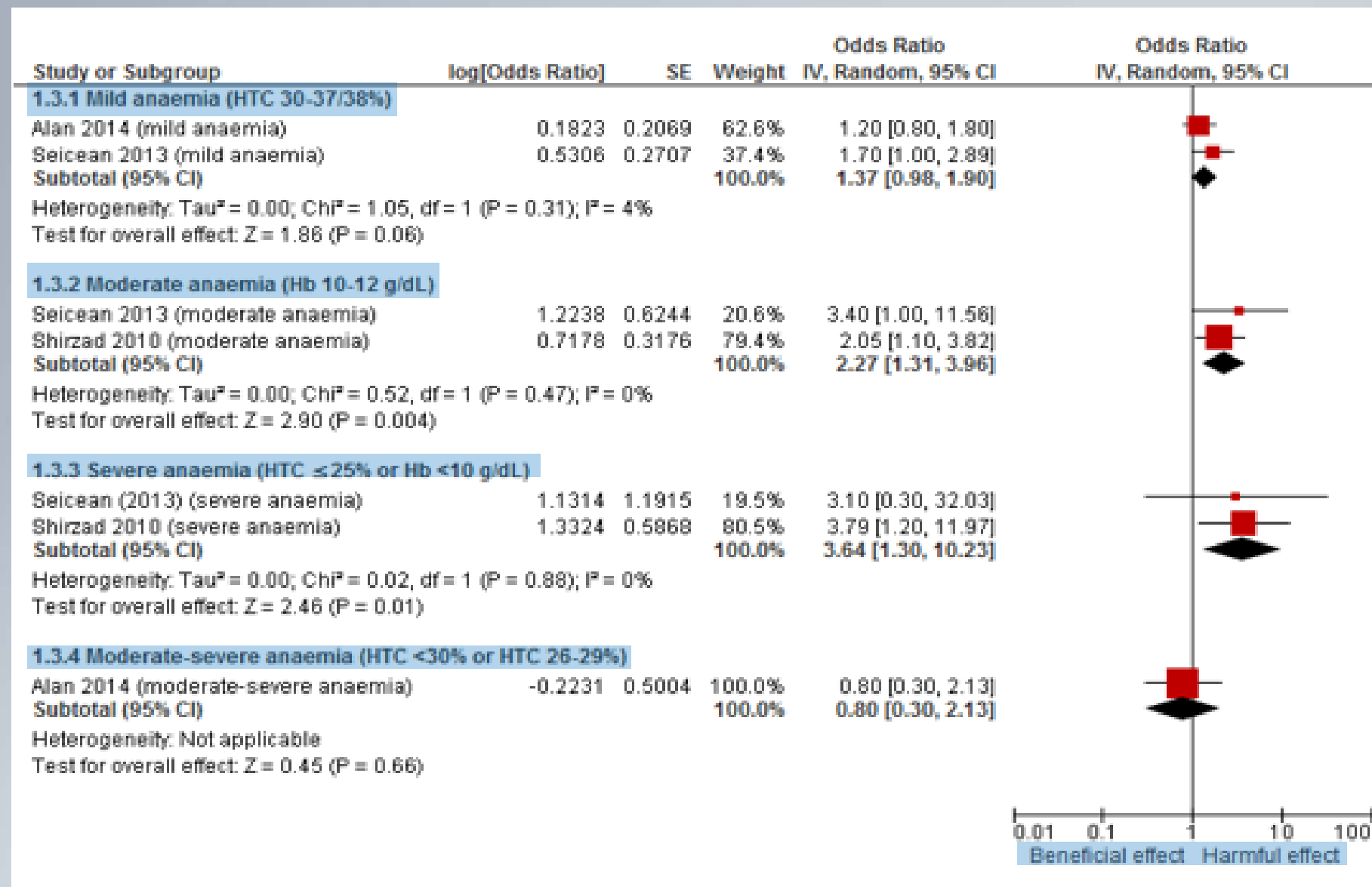
Overview Evidence Table GRADE Software

Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
22	observational studies	not serious	not serious	not serious	not serious	strong association			OR 2.20 (1.68 to 2.88)	-- per 1.000 (from -- to --) **	⊕⊕⊕○ MODERATE	CRITICAL

**** Absolute effect size could not be calculated because no information on the number of events/patients was available for all studies.**

Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: 30-day Mortality – Severity of Anaemia



Summary:

3 Studies include:

- CV = 1
- Neurosurgery = 1
- Spinal = 1

2 are not statistically significant:

- 1 neurosurgery
- 1 spinal

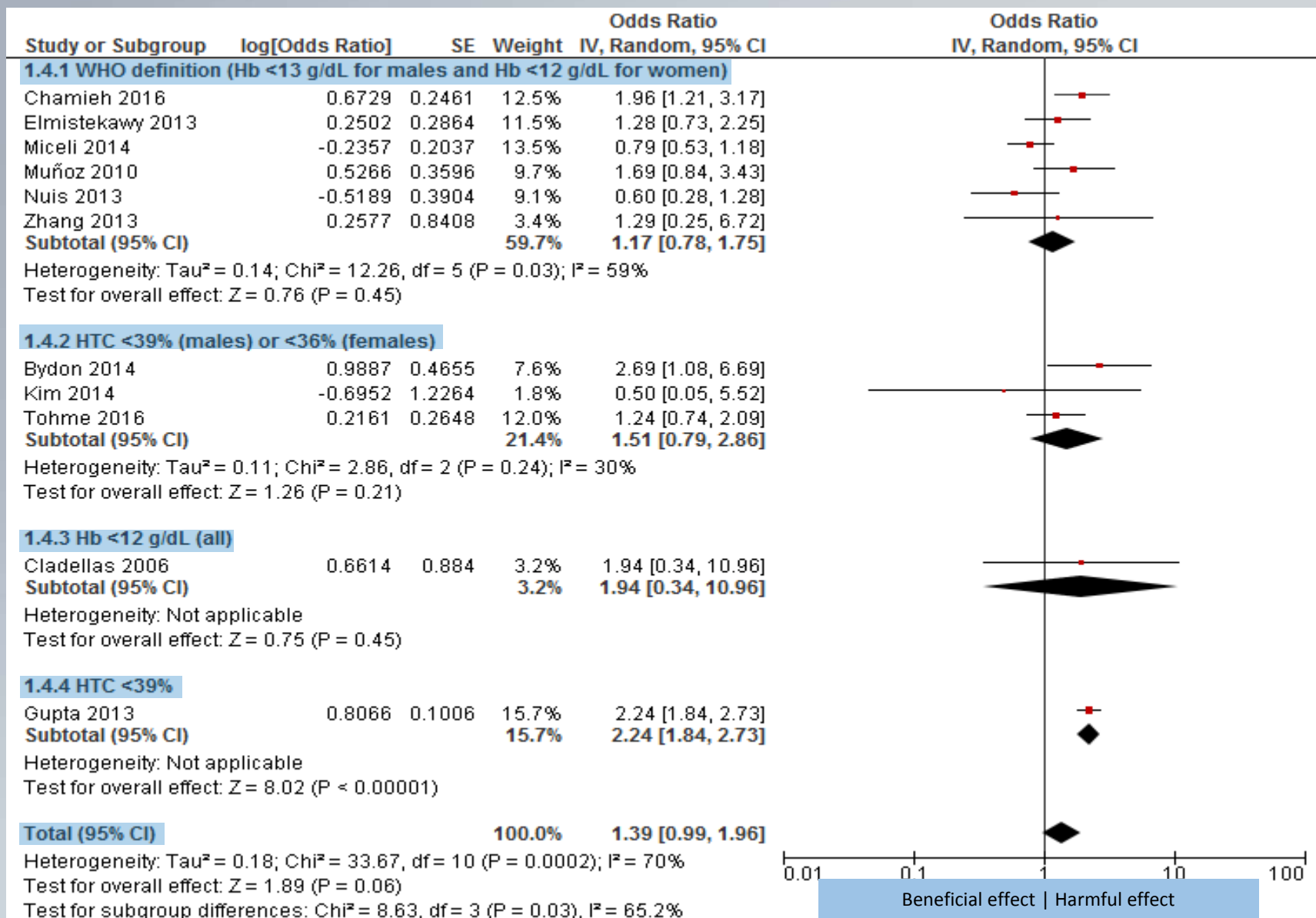


Overview Evidence Table GRADE Software

Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
30-day Mortality – Severity of Anaemia												
3	observational studies	not serious	not serious	not serious	not serious	none					⊕⊕○○ LOW	CRITICAL

Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: Acute Myocardial Infarction



Inconsistency:

Downgrade certainty of the evidence (**GRADE -1**)

$I^2 > 50\%$

Chi² test statistical significant

Difference in point estimates

No optimal overlap in 95% CIs

Summary:

11 Studies include:

- CV = 6
- Non-CV = 5
 - All single site

8 are not statistically significant:

- 6 CV
- 1 Spinal
- 1 GI



Overview Evidence Table GRADE Software

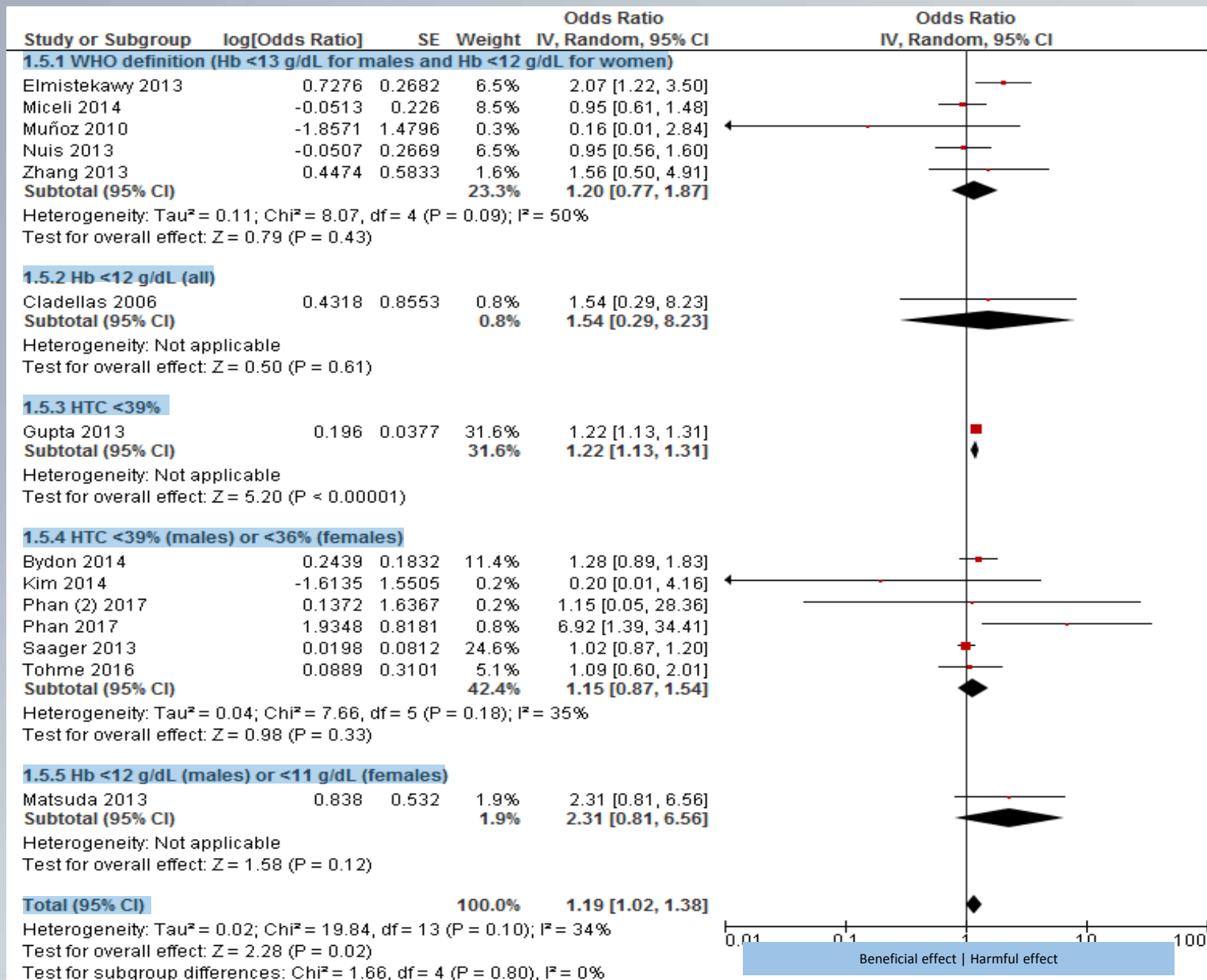
Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
Acute Myocardial Infarction												
11	observational studies	not serious	serious **	not serious	not serious	none			OR 1.39 (0.99-1.96)	-- per 1.000 (from -- to --) **	⊕○○○ VERY LOW	CRITICAL

**** Absolute effect size could not be calculated because no information on the number of events/patients was available for all studies.**

**** I²>50%, Chi² test statistical significant, difference in point estimates, no optimal overlap in 95% CIs.**

Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: Acute Ischaemic Stroke



Summary:

14 Studies include:

- CV = 7
- Non-CV = 7
 - 1 Multi site
 - 6 Single site

11 are not statistically significant:

- 6 CV
- 1 Non-CV – Multi site
- 1 Neurosurgery
- 2 Spinal
- 1 GI



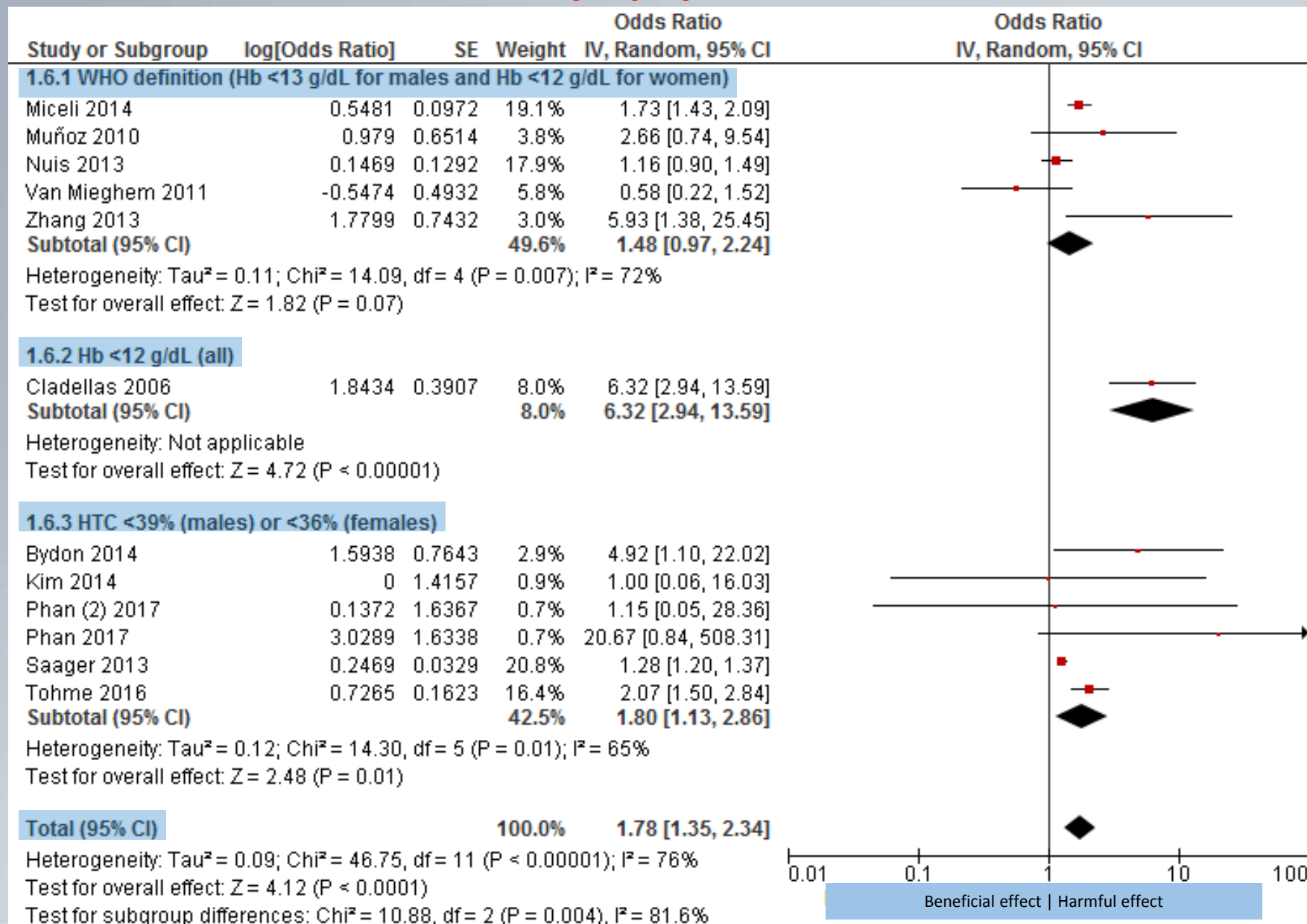
Overview Evidence Table GRADE Software

Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
14	observational studies	not serious	not serious	not serious	not serious	none			OR 1.19 (1.02 to 1.38)	per 1.000 (from -- to --)**	⊕⊕○○ LOW	CRITICAL

**** Absolute effect size could not be calculated because no information on the number of events/patients was available for all studies.**

Link Preoperative Anaemia – Adverse Events

CRITICAL OUTCOME: **Acute Kidney Injury**



Inconsistency:

Downgrade certainty of the evidence (**GRADE -1**)

$I^2 > 50\%$

Chi² test statistical significant

Difference in point estimates

No optimal overlap in 95% CIs

Summary:

12 Studies include:

- CV = 6
- Non-CV = 6
 - 1 Multi site
 - 5 Single site

6 are not statistically significant:

- 3 CV – 2 TAVR
- 3 Spinal

Overview Evidence Table GRADE Software

Certainty assessment							No of patients		Effect		Certainty	Importance
No of studies	Study design	Risk of bias	Inconsistency	Indirectness	Imprecision	Other considerations	preoperative anaemia as a risk factor for adverse events	no preoperative anaemia	Relative (95% CI)	Absolute (95% CI)		
Acute Kidney Injury												
12	observational studies	not serious	serious **	not serious	not serious	none			OR 1.78 (1.35 to 2.34)	-- per 1.000 (from -- to --)**	⊕○○○ VERY LOW	CRITICAL

**** Absolute effect size could not be calculated because no information on the number of events/patients was available for all studies.**

**** I²>50%, chi-square test statistical significant, difference in point estimates and no optimal overlap in 95% CIs**

4. What is the Overall Certainty of the Evidence of Effects?

How good an indication does the research provide of the likely effects across all critical outcomes (i.e. the likelihood that the effects will be different enough from what the research found that it might affect a decision about the intervention)?

- Very low
- Low
- Moderate
- High

- No included studies

Observational studies start with low quality of evidence. They can be downgraded for uncertainty or upgraded if the evidence is related to a life-saving outcome.

EVIDENCE

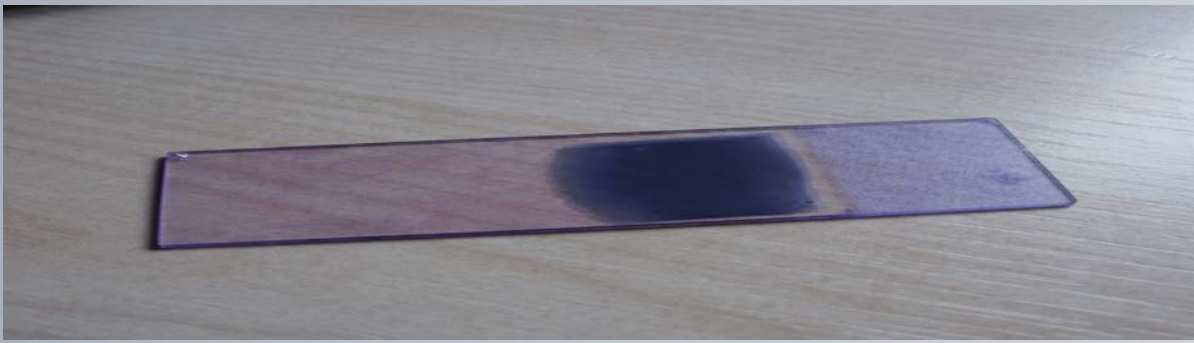
Link Preoperative Anaemia – Adverse Events

Certainty of the Body of Evidence – Critical Outcomes

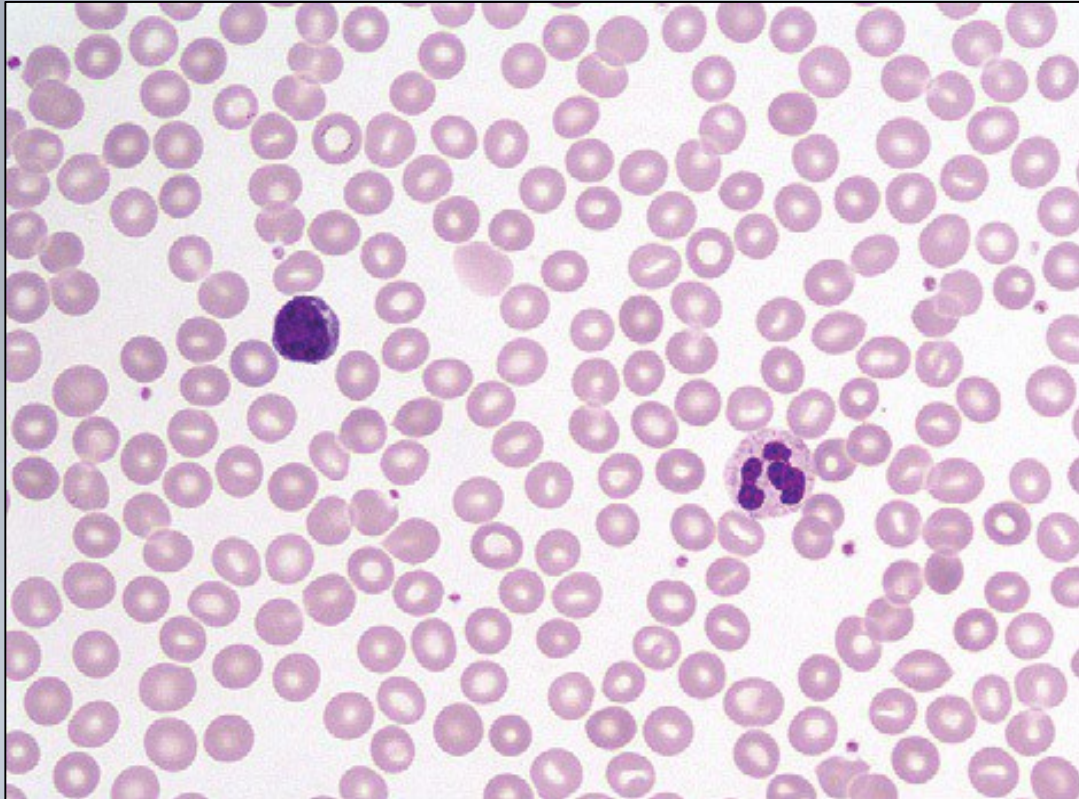
Outcomes	Certainty of the Evidence (GRADE)
Hospital Mortality	⊕⊕○○ LOW
30-day Mortality	⊕⊕⊕○ MODERATE ^a
Acute Myocardial Infarction	⊕○○○ VERY LOW ^b
Acute Ischaemic Stroke	⊕⊕○○ LOW
Acute Kidney Injury	⊕○○○ VERY LOW ^b

a. Strong association (upgrade +1)

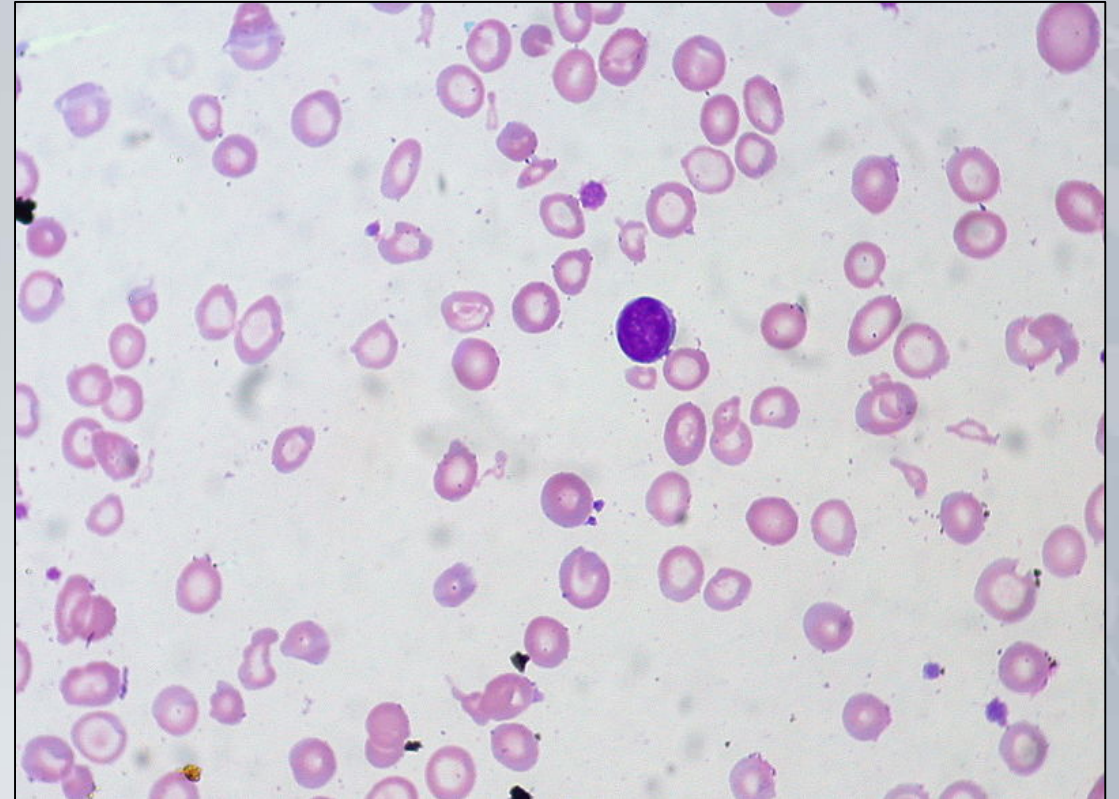
b. Inconsistency (downgrade -1): $I^2 > 50\%$, Chi² test statistical significant, difference in point estimates, no optimal overlap in 95% CIs



Healthy



Anaemic





PICO Question 2 – Anaemia Diagnosis

In preoperative elective surgery patients (**population**), should Hb levels according to the WHO definition or other Hb levels (**intervention**) be used to diagnose anaemia (**outcome**)?

Population:

- **Included:** Preoperative elective surgery adult patients.
- **Excluded:** Non-elective surgery (burns, obstetrics, trauma, transplant surgery).

Index test:

- Hb levels according to WHO definition anaemia (i.e. Hb <12 g/dL (adult females) and Hb <13 g/dL (adult males)) or other Hb levels.

Comparator test: Alternative Hb levels.

Outcome:

- Diagnosis of preoperative anaemia – true positives, false positives, true negatives, false negatives, sensitivity, specificity.
- Level of agreement between two methods.

Who Definition of Anaemia – Hb <12 F, <13 M

- Anaemia definition based arbitrarily on selected cut-offs determined in 1958 (WHO Study Group) and revised in 1968. Revision references are as follows:
- **Reference 1:**
 - Sturgeon P. Studies of Iron Requirements in Infants. III . Influence of Supplemental Iron during Normal Pregnancy on Mother and Infant. The Mother. Br J Haematol 1959; 5:31-44.
 - 600 men – 35-64 yo, 200 women 55-64 yo in Wales. Venous blood samples. Included individuals who responded to iron therapy. No specific recommendations for anaemia were given.
- **Reference 2:**
 - Natvig K. Studies on Hemoglobin Values in Norway. V. Hemoglobin Concentration and Hematocrit in Men Aged 15-21 years. Acta Med Scand. 1966; 180:613-20
 - 312 healthy Norwegian men – 15-21 yo. Capillary samples. Hb < 130 g/L observed in 3.5%.

Most Recent WHO Anaemia References

Food and Agriculture Organization of the United Nations, World Health Organization. International Conference on Nutrition. World Declaration and Plan of Action for Nutrition.; 1992.

World Health Organization, Centers for Disease Control and Prevention. Assessing the iron status of populations. Second edition. Including Literature Reviews.; 2004.

- Refers to 1958 definition, noting thresholds chosen arbitrarily.
- Cite 3 additional papers:
 - 2 from 1960's – pregnant women only
 - 1 from 1985
- DeMaeyer E, Adiels-Tegman M. The Prevalence of Anaemia in the World. World Health Stat Q. 1985; 38:302-16.
- Additional anaemia definition added in 2004 – pregnant women anaemia at < 11 g/dL.

Evidence-base WHO Definition?



World Health
Organization

Haemoglobin concentrations for the diagnosis of anaemia and assessment of severity

WHO/NMH/NHD/MNM/11.1

Recommendations

Table 1

Haemoglobin levels to diagnose anaemia at sea level (g/l)

±

Population	Non -Anaemia*	Anaemia*		
		Mild ^a	Moderate	Severe
Children 6 - 59 months of age	110 or higher	100-109	70-99	lower than 70
Children 5 - 11 years of age	115 or higher	110-114	80-109	lower than 80
Children 12 - 14 years of age	120 or higher	110-119	80-109	lower than 80
Non-pregnant women (15 years of age and above)	120 or higher	110-119	80-109	lower than 80
Pregnant women	110 or higher	100-109	70-99	lower than 70
Men (15 years of age and above)	130 or higher	110-129	80-109	lower than 80

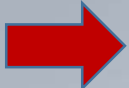
± Adapted from references 5 and 6

* Haemoglobin in grams per litre

^a "Mild" is a misnomer: iron deficiency is already advanced by the time anaemia is detected. The deficiency has consequences even when no anaemia is clinically apparent.

Evidence-base WHO Definition?



- The WHO definition (Hb <13 g/dL (males) or <12 g/dL (females)) to diagnose anaemia is based on **arbitrarily selected cut-offs** (expert opinion) from **1958** and revised in 1968.
 - **Supporting evidence:**
 - 5 “scientific” papers/reports:
 - Natvig 1966
 - Kilpatrick 1961
 - De Leeuw 1966
 - Sturgeon 1959
 - DeMaeyer 1985
- 
 - Very low quality evidence:
 - Observational / Cross-sectional studies
 - Indirectness:
 - Outdated
 - 3 studies in pregnant women
 - 2 studies in general (healthy) population

Anaemia Definition – Study Selection Flow Chart

Identification

Records (after removing duplicates) identified through
database searching through January 2018
(Pubmed, Embase, Transfusion Evidence Library)
(n = 887)

Selection Criteria:

1. Elective surgical procedures OR pre-operative;
2. Anemia/diagnosis OR anemia diagnostic
3. Sensitivity and/or specificity
4. AND for 1-3

Screening

Records screened on
title and abstract
(n = 887)

Records excluded
(n = 871)

In/exclusion:

- Preoperative elective surgery pts
- Hb levels
- Diagnosis /definition of anaemia

Eligibility

Full-text articles assessed
for eligibility
(n = 16)

Records excluded (n = 15)

- Reason for exclusion
 - Index test (n=1)
 - Design (n=14)

Included

**Studies finally included
(n = 1 study)**

What Should Define Preoperative Anemia in Primary THA?

Mitchell R. Klement MD, Ashwin Peres-Da-Silva BS, Brian T. Nickel MD, Cynthia L. Green PhD, Samuel S. Wellman MD, David E. Attarian MD, Michael P. Bolognesi MD, Thorsten M. Seyler MD, PhD

Clin. Orthop. Relat. Res
2017, 475:2683-2691

Variable	No transfusion	Transfusion	Sn	Sp	PPV	p value	p value*
Male (number)	265	12					
Hgb category							
< 11.0	2 (1%)	4 (33%)	33	99	67		< 0.001
11.0–13.0 [†]	32 (12%)	4 (33%)	50	96	35		0.002
> 13.0	231 (87%)	4 (33%)	67	87	48	< 0.001	Reference
Female (number)	233	48					
Hgb category						< 0.001	
< 10.0	2 (1%)	4 (8%)	8	99	67		< 0.001
10.0–12.0 [†]	30 (13%)	25 (52%)	29	97	64		< 0.001
> 12.0	201 (86%)	19 (40%)	60	86	19		Reference

• TXA – 96% (536)

- IV 80% (429)
- Topical 20% (107)

• Overall TX = 11%

- Female – 17%
- Male – 4.3%

• Best Hb cut-offs to predict transfusion:

- Hb 12.5 g/dL (females): sensitivity 85%, specificity 77%
- Hb 13.5 g/dL (males): sensitivity 92%, specificity 77%
- Hb 12.6 g/dL (combined): sensitivity 83%, specificity 84%

Level of evidence (test accuracy)

⊕⊕○○ LOW

Dowgrading (-1) due to imprecision (limited sample size) and indirectness (lack of external validity)



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ICC-PBM 2018: PRESENTATIONS PICO QUESTIONS PREOPERATIVE ANAEMIA

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UNIVERSITY OF TORONTO, TORONTO, CANADA

Conflict of Interest

- Advisory board participation: Alexion, Shire, Ablynx
- Honoraria for speaking: Alexion, Novartis, Shire
- Clinical trials: Ablynx, CSL Behring, Octapharma

Background

- Preoperative anemia is common and is associated with adverse outcomes
- Peri-operative transfusion can treat anemia but is also associated with adverse outcomes
- Patient blood management (PBM) may improve anemia and reduce risks of both anemia and transfusion

What is Patient Blood Management (PBM)?

- Timely application of evidence-based medical and surgical concepts designed to maintain hemoglobin concentration, optimize hemostasis and minimize blood loss in an effort to improve patient outcome



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OF BLOOD MANAGEMENT®**

Elements of PBM



1. Diagnosis and treatment of anemia

1. Iron, erythropoiesis stimulating agents (ESA)

2. Appropriate use of blood components (ex. Restrictive RBC transfusion triggers)

3. Reduction in unnecessary diagnostic phlebotomy

4. Minimally invasive surgery and good surgical technique

5. Autotransfusion, cell salvage

6. Management of coagulopathy

- Timely discontinuation and/or reversal of anticoagulant or antiplatelet drugs, etc.
- Use of hemostatic agents (ex. Anti-fibrinolytic agents)

7. Many, many others...

Iron Replacement

Oral

- Cons
 - For stable, well patients
 - Poorly absorbed (other medications, infection, inflammation) and poorly tolerated (adherence is an issue!)
 - Need time to see effect; not suitable for severe anemia, active bleeding, impending surgery
- Pros
 - Cheap and widely available

Intravenous

- Cons
 - Contraindication: acute infection
 - Challenges: expense, administration logistics
 - Risk of severe allergic reaction (very low)
- Pros
 - May be given to ill patients
 - No concerns about absorption
 - Fast response
 - In a patient with IDA, expected increment in Hb is 1g/dL per week (equivalent to 1 unit of RBC)

Drugs and treatment regimens vary

Erythropoiesis Stimulating Agents (ESA)

- Mechanism of action:
 - Promote survival, proliferation, and differentiation of erythroid progenitors
 - Accelerate release of reticulocytes from the bone marrow
- Expected increment in Hb is 1g/dL per week (equivalent to 1 unit of RBC)
 - Requires adequate supplies of hematinics
- Efficacy in anemia of renal failure, anemia of inflammation, cancer/chemotherapy, HIV, etc.
- PBM indication was approved by FDA in 1996
 - Patients undergoing major elective surgery and Hb 10 to <13 g/dL

Erythropoiesis Stimulating Agents (ESA)

- Typical PBM prescription:
 - Epoietin alpha 100-600IU/kg or 40 000 IU subcutaneously or IV
 - Timing, frequency, number of doses and Hb target vary
- Contraindications
 - Recent arterial or venous thrombosis, unstable angina, severe carotid stenosis, uncontrolled hypertension
- Significant side effects
 - Hypertension, seizure, hyperuricemia
 - Arterial thrombosis – patients with CKD (Palmer et al 2010)
 - Venous thrombosis – patients with cancer (Glaspy et al 2010)
 - Cancer progression, reduced survival in cancer patients (Bohlius et al 2009; Glaspy et al 2010)



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PICO question 1

In preoperative elective surgery patients (**population**), is transfusion or the use of iron supplementation and/or erythrocyte stimulating agents (ESA) (**intervention**) effective to improve clinical and economic outcomes (**outcomes**)?

Population: preoperative elective surgery adult patients with anaemia.

Intervention 1: transfusion

Intervention 2: iron supplementation (intravenous or oral)

Intervention 3: ESA

Intervention 4: iron + ESA

Comparison: no treatment – placebo – standard of care.

Critical outcomes:

All-cause mortality, anaemia-associated ischaemic events and thromboembolic events

Important outcomes:

RBC utilization, infections and length of hospital stay



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Identification

Records (after removing duplicates) identified through database searching until January 2018
(Pubmed, Embase, Cochrane Library, Transfusion Evidence Library)
(Systematic reviews, $n = 200$)

Screening

Records screened on
title and abstract
($n = 200$)

Records excluded
($n = 182$)

Eligibility

Full-text articles assessed for eligibility
($n = 18$ systematic reviews containing 166
experimental studies)

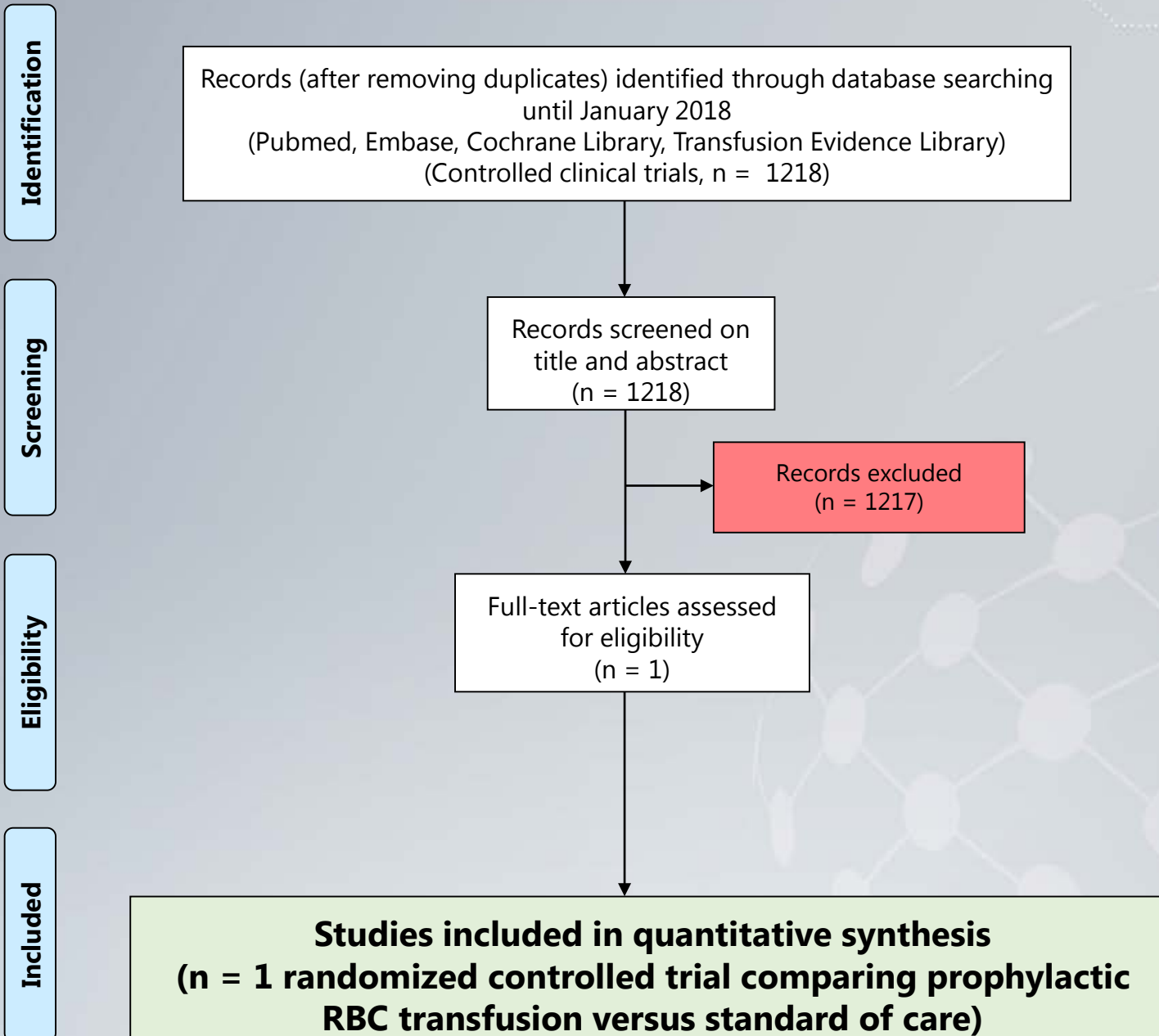
Records excluded ($n = 5$
systematic reviews with
142 studies)

Included

**Studies included in quantitative synthesis
($n = 13$ systematic reviews with 24 unique and
relevant studies)**

**Iron (3 RCTs and 1 cohort study)
ESA (2 RCTs and 1 cohort study)
Iron + ESA (17 RCTs)**

Flow chart (individual studies (RBC transfusion))



1. How substantial are the desirable anticipated effects?

(= how large are the desirable effects of the intervention taking into account the importance of the outcomes (how much they are valued), and the size of the effect (the likelihood of experiencing a benefit or how much of an improvement individuals would be likely to experience)?)

- Trivial
- Small
- Moderate
- Large

- Varies
- Don't know



EVIDENCE

2. How substantial are the undesirable anticipated effects? (= how large are the undesirable effects of the intervention taking into account the importance of the outcomes (how much they are valued), and the size of the effect (the likelihood of experiencing a benefit or how much of an improvement individuals would be likely to experience)?)

- Large
- Moderate
- Small
- Trivial

- Varies
- Don't know



EVIDENCE

5. Does the balance between desirable and undesirable effects favour the intervention or the comparison?

(= what is the balance between the desirable and undesirable effects, taking into account how much individuals value the main outcomes, how substantial the desirable and undesirable effects are and the certainty of those estimates?)

- Favours the comparison
- Probably favours the comparison
- Does not favour either the intervention or the comparison
- Probably favours the intervention
- Favours the intervention
- Varies
- Don't know

EVIDENCE



RBC Transfusion

Study characteristics

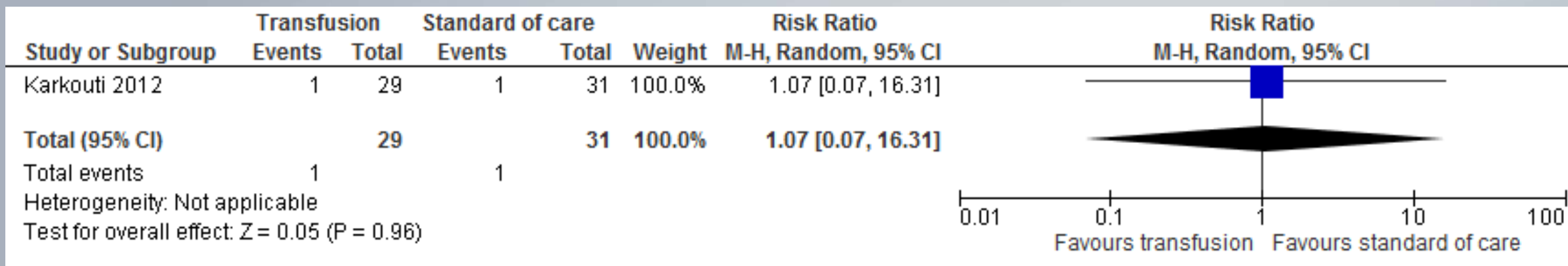
Author, year, country	Study design	Population	Intervention	Comparison
Karkouti, 2012, Canada	RCT	60 anaemic patients undergoing cardiac surgery with cardiopulmonary bypass	<u>Prophylactic transfusion:</u> 2 units of RBC transfused 1 to 2 days before surgery (same-day admit patients were transfused as outpatients in the medical day unit)	<u>Standard of care:</u> RBC transfusions during or after surgery at the discretion of the clinical team, according to standard guidelines. All other aspects of care were according to routine clinical management.



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RBC Transfusion versus Standard of Care

CRITICAL OUTCOME: Mortality

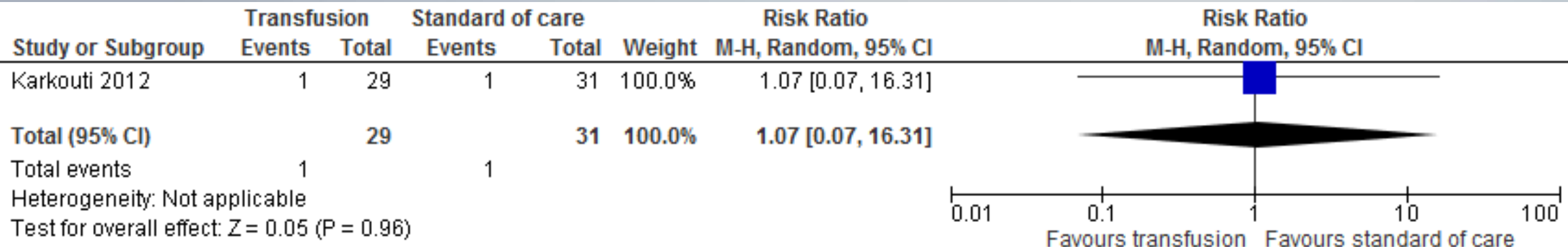




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RBC Transfusion versus Standard of Care

CRITICAL OUTCOME: Acute Myocardial Infarction

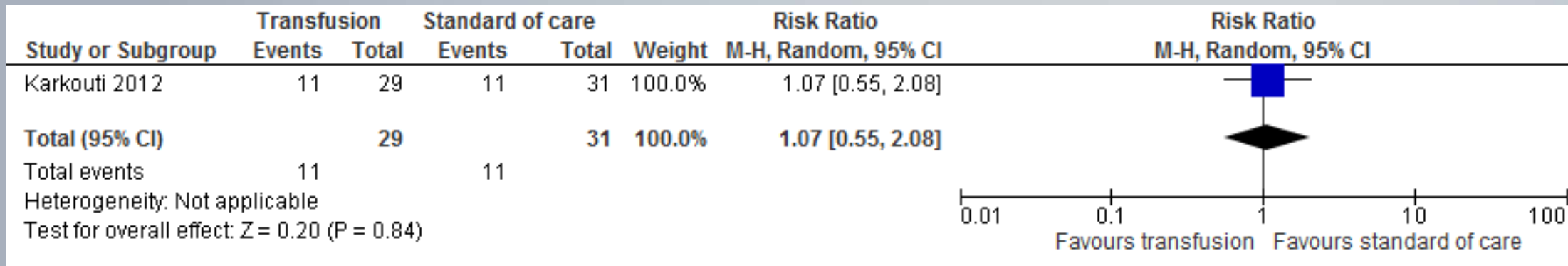




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RBC Transfusion versus Standard of Care

CRITICAL OUTCOME: Acute Kidney Injury



RBC Transfusion versus Standard of Care

IMPORTANT OUTCOME: RBC Utilization

Outcomes	Difference (RBC transfusion versus standard of care)
RBC units transfused (pre-operative)	median 2 RBC units higher (0 to 0)
RBC units transfused (intra-operative)	median 2 RBC units lower (0 to 0)
RBC units transfused (total)	median 0 RBC units (0 to 0)

RBC Transfusion versus Standard of Care

Quality of the body of evidence (critical outcomes)

Outcomes	Certainty of the evidence (GRADE)
Mortality	⊕○○○ VERY LOW ^{a,b}
Acute myocardial infarction	⊕○○○ VERY LOW ^{a,b}
Acute kidney injury	⊕○○○ VERY LOW ^{a,b}

- a. Risk of bias (-1): unblinded, pragmatic pilot study with postrandomization dropouts and important protocol deviations (i.e. delayed transfusions in the intervention arm)
- b. Imprecision (-2): limited sample size/low number of events and large variability in results



Iron Supplementation



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Study characteristics

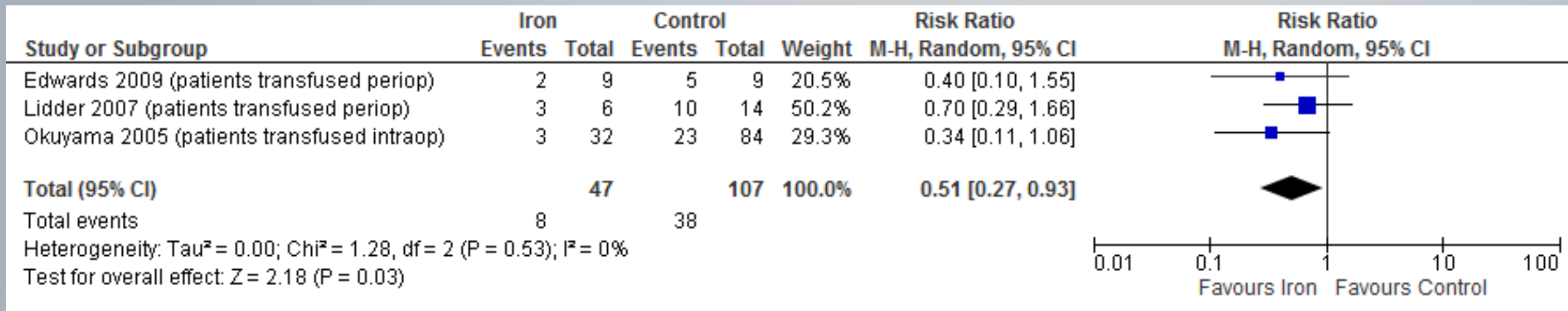
Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Edwards, 2009, UK	RCT	62 patients undergoing bowel resection for suspected colorectal cancer	<u>IV Iron:</u> Iron sucrose 300 mg intravenously, two infusions (minimally 24 hours apart from each other, the second one completed within a minimum of 14 days before surgery)	<u>Placebo:</u> Placebo 250 mL intravenously, 2 infusions (minimally 24 hours apart from each other, the second one completed within a minimum of 14 days before surgery)	<ul style="list-style-type: none">- Hb 8-10 g/dl: transfuse if<ul style="list-style-type: none">* abnormal ECG* ischaemic heart disease* obstructive lung disease* consultant's discretion* unable to absorb oral iron- Hb <8 g/dl: transfuse to target 10 g/dl
Lidder, 2007, UK	RCT	49 patients with colorectal cancer scheduled for surgery	<u>Oral iron:</u> Oral ferrous sulphate 200 mg 3 times per day	<u>Standard clinical management:</u> not defined	
Muñoz, 2006, Spain	Cohort study	24 consecutive patients undergoing surgery for total hip replacement	<u>IV iron:</u> Iron sucrose 100 mg intravenously once per day for 3 days, starting after surgery	<u>Control:</u> no iron	Hb levels <8 g/dl (target Hb: 9 g/dl) and/or in the presence of symptoms of acute anaemia.
Okuyama, 2005, Japan	Non-RCT	116 patients undergoing colorectal cancer surgery	<u>Oral iron:</u> Oral sodium ferrous citrate 200 mg daily, after meals in the morning and evening, during at least 2 preoperative weeks	<u>Control:</u> no iron	intraoperative Hb levels of about 7 g/dl with unstable haemodynamics



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Iron versus Standard of Care/Placebo/No Intervention

IMPORTANT OUTCOME: RBC Utilization (number of patients transfused)



Iron versus Standard of Care/Placebo/No Intervention

Quality of the body of evidence

Outcomes	Importance	Certainty of the evidence (GRADE)
RBC utilization - Number of patients transfused	IMPORTANT	⊕⊕○○ LOW ^{a,b}

a. Risk of bias (-1): high risk of selection bias and unclear risk of selection, performance, detection and attrition bias

b. Imprecision (-1) low number of events



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Erythropoiesis Stimulating Agents (ESA)



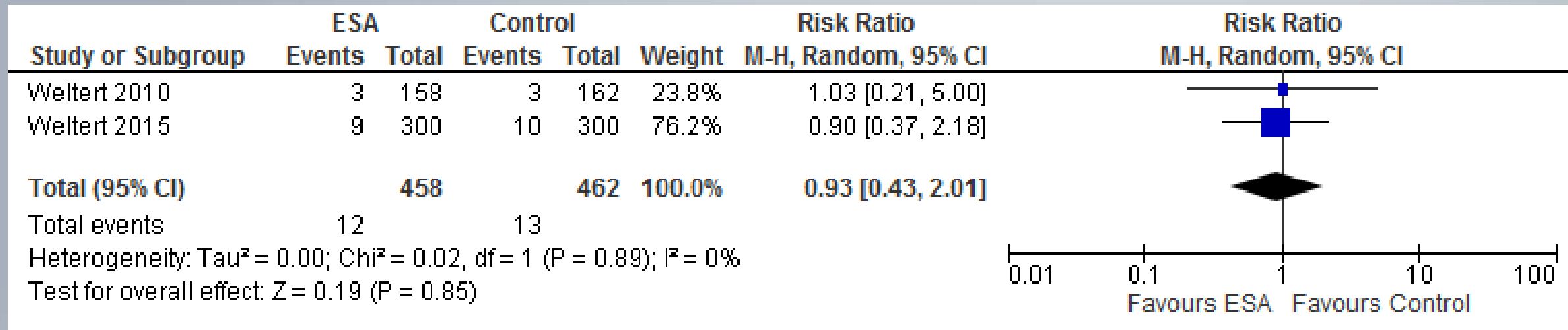


Study characteristics

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Bedair, 2015, USA	Cohort study	80 patients scheduled to undergo unilateral primary total hip or total knee arthroplasty	<u>Epoetin alpha</u> : Received at least 1 dose (median 2 doses; range 2-4) of Epoetin alpha preoperatively	<u>Control</u> : no Epoetin alpha	Patients with postoperative Hb <10 g/dL who were also symptomatic (hypotension, tachycardia, dizziness, and/or an inability to participate in therapy) and whose symptoms were resistant to fluid boluses were transfused.
Weltert, 2010, Italy	RCT	320 patients with isolated coronary vessel disease undergoing off-pump coronary artery bypass grafting surgery	<u>EPO</u> : - 14 000 IU EPO subcutaneously on preoperative days 2 and 1 - 8 000 IU EPO subcutaneously on operative day and postoperative days 1 and 2.	<u>Control</u> : no treatment	Hb <8 g/dl and/or in the case of blood exsanguination, as estimated by saturation of venous blood <50%
Weltert, 2015, Italy	RCT	600 patients undergoing heart surgery	<u>EPO</u> : - 80 000 IU EPO subcutaneously on preoperative day 2	<u>Control</u> : no treatment	Hb <8 g/dl

ESA versus No Treatment

CRITICAL OUTCOME: 45-day mortality

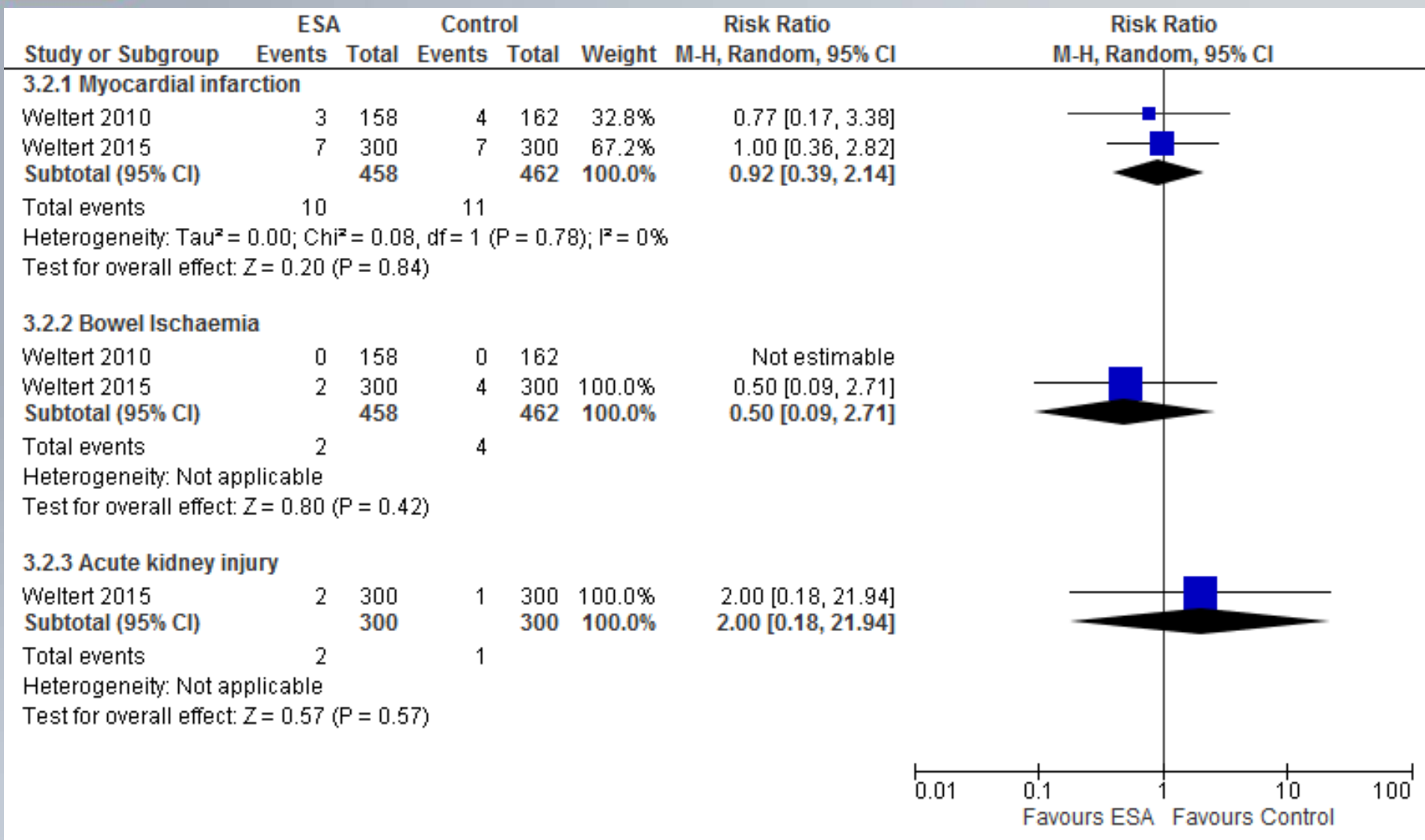




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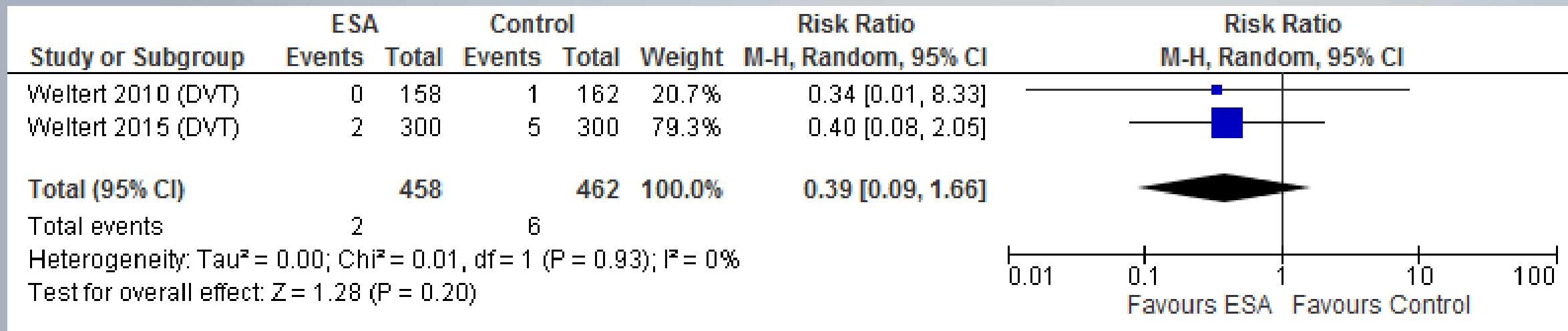
ESA versus No Treatment

CRITICAL OUTCOME: Anaemia-associated ischaemic events



ESA versus No Treatment

CRITICAL OUTCOME: Thromboembolic Events





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ESA versus No Treatment

IMPORTANT OUTCOMES

Outcomes	Difference (ESA vs no treatment)	Relative effect (95% CI)
Length of hospital stay (experimental study: RCT)	In the RCT by Weltert et al. 2010 a statistically significant difference in the length of stay after the operation between patients receiving EPO subcutaneously and patients receiving no treatment could not be demonstrated (p=0.065).	
Length of hospital stay (observational cohort study)	MD 0.3 days fewer (0.56 fewer to 0.04 fewer)	-
Infections	In the RCTs by Weltert et al. 2010/2015, a statistically significant difference in long-term wound infection between patients receiving EPO subcutaneously and patients receiving no treatment could not be demonstrated. For pneumonia, the effect size was not estimable.	
RBC utilization - Number of patients transfused (experimental study: RCT)	211 fewer per 1.000 (267 fewer to 130 fewer)	RR 0.43 (0.28 to 0.65)
RBC utilization - Number of patients transfused (observational cohort study)	390 fewer per 1.000 (409 fewer to 94 fewer)	RR 0.050 (0.003 to 0.770)
RBC utilization - Number of units transfused (experimental study: RCT)	In the RCT by Weltert et al 2010, no statistically significant decrease in the number of RBC units transfused perioperatively could be demonstrated between patients receiving subcutaneous administration of EPO compared to no treatment (EPO vs no treatment: 0.32 vs 0.76 units, p=0.008).	
RBC utilization - Number of units transfused (observational cohort study)	For the observational cohort study by Bedair, 2005 in patients undergoing hip or knee arthroplasty, with Hb levels < 13 g/dl, the effect size was not estimable (Epoetin alpha vs control: 0 vs 0.41±0.07 units).	

ESA versus No Treatment

Quality of the body of evidence (critical outcomes)

Outcomes	Certainty of the evidence (GRADE)
45-day mortality	⊕⊕○○ LOW ^{a,b}
Anemia-associated ischaemic events	⊕⊕○○ LOW ^{a,b}
Thromboembolic events	⊕⊕○○ LOW ^{a,b}

- a. High risk of performance bias (-1) (i.e. no blinding of participants and personnel).
- b. Imprecision (-1): Low number of events and large variability of results



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Iron + Erythropoiesis Stimulating Agents (ESA)



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Study characteristics (1)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Canadian Orthopedic Perioperative Erythropoietin Study Group (COPES), 1993, Canada	RCT	208 patients scheduled for elective unilateral hip-joint replacement	<u>14 days EPO:</u> <ul style="list-style-type: none">- EPO 300 IU/kg/day subcutaneously from preoperative day 10 until postoperative day 3- Oral iron sulphate 300 mg, 3 times daily starting on preoperative day 21 until discharge <u>9 days EPO:</u> <ul style="list-style-type: none">- Placebo subcutaneously from preoperative day 10 to 6- EPO 300 IU/kg/day subcutaneously from preoperative day 5 until postoperative day 3- Oral iron sulphate 300 mg, 3 times daily starting on preoperative day 21 until discharge	<u>14 days placebo:</u> <ul style="list-style-type: none">- Placebo subcutaneously from preoperative day 10 until postoperative day 3- Oral iron sulphate 300 mg, 3 times daily starting on preoperative day 21 until discharge	<ul style="list-style-type: none">- Intraoperative: blood loss of more than 15% of the intravascular volume- Postoperative: Hb < 9 g/dl
Christodoulakis, 2005, Greece	RCT	223 patients undergoing elective colorectal surgery for resectable colorectal cancer	<u>Epoetin alfa 150 IU:</u> <ul style="list-style-type: none">- Epoetin alfa 150 IU/kg/day subcutaneously from preoperative day 10 until postoperative day 1- Oral iron supplements 200 mg/day from preoperative day 10 until postoperative day 1- In patients with iron deficiency: iron sulphate 40 mg intravenously daily until the day of discharge- Folic acid 15 mg/day for the first 10 days after randomization <u>Epoetin alfa 300 IU:</u> <ul style="list-style-type: none">- Epoetin alfa 300 IU/kg/day subcutaneously from preoperative day 10 until postoperative day 1- Oral iron supplements 200 mg/day from preoperative day 10 until postoperative day 1- In patients with iron deficiency: iron sulphate 40 mg intravenously daily until the day of discharge- Folic acid 15 mg/day for the first 10 days after randomization	<u>Control:</u> <ul style="list-style-type: none">- Oral iron supplements 200 mg/day from preoperative day 10 until postoperative day 1- In patients with iron deficiency: iron sulphate 40 mg intravenously daily until the day of discharge- Folic acid 15 mg/day for the first 10 days after randomization	<u>Preoperatively:</u> <ul style="list-style-type: none">- Hb <11 g/dl and severe heart disease, chronic obstructive lung disease or arterial disease- Received beta-blockers- Lost a significant amount of blood- Younger patients or patients in good health: Hb <9 g/dl <u>Intraoperatively:</u> <ul style="list-style-type: none">- Blood loss > 300 ml and heart or lung or arterial disease- Received beta-blockers- Elderly- Younger patients or patients in good health: blood loss > 400 ml <u>Postoperatively:</u> <ul style="list-style-type: none">- Hb <10 g/dl and poor prognostic features- Younger patients or patients in good health: Hb <8 g/dl

Study characteristics (2)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Dousias, 2003, Greece	RCT	50 women with benign uterine leiomyomas scheduled for abdominal total hysterectomy	<u>EPO + iron:</u> - EPO 600 U/mL subcutaneously on preoperative days 14 and 7 and the morning before the operation - Iron supplementation 200 mg/day	<u>Iron:</u> - Normal saline subcutaneously on preoperative days 14 and 7 and the morning before the operation - Iron supplementation 200 mg/day	No information provided
Faris, 1996, USA	RCT	200 patients (67 men and 133 women, average age 66±13 years) scheduled for major elective orthopaedic operation	<u>EPO 300 IU:</u> - EPO 300 IU/kg/day subcutaneously from preoperative day 10 until postoperative day 4 - Oral iron sulphate 325 mg, 3 times per day <u>EPO 100 IU:</u> - EPO 100 IU/kg/day subcutaneously from preoperative day 10 until postoperative day 4 - Oral iron sulphate 325 mg, 3 times per day	<u>Placebo:</u> - Placebo subcutaneously from preoperative day 10 until postoperative day 4 - Oral iron sulphate 325 mg, 3 times per day	Intraoperative and postoperative: at the discretion of the surgeon. However, every effort was made to avoid transfusion if Hct > 27%, unless the clinical situation warranted it. The use of intraoperative and postoperative reinfusion systems was allowed in all three groups.
Feagan, 2000, Canada	RCT	216 adult patients undergoing total hip joint arthroplasty	<u>High-dose Epoetin alfa:</u> - Oral iron 3 times per day from preoperative day 42 until hospital discharge - 40 000 IU subcutaneously weekly for 4 weeks before the operation <u>Low-dose Epoetin alfa:</u> - Oral iron 3 times per day from preoperative day 42 until hospital discharge - 20 000 IU subcutaneously weekly for 4 weeks before the operation	<u>Placebo:</u> - Oral iron 3 times per day from preoperative day 42 until hospital discharge - Placebo subcutaneously weekly for 4 weeks before the operation	according to usual practice of attending surgeons and anesthesiologists. Usual policy in Canada is not to perform transfusion in asymptomatic patients on the basis of a specific Hb threshold

Study characteristics (3)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Heiss, 1996, Germany	RCT	30 patients with primary diagnosis of resectable colorectal cancer	<u>EPO:</u> - 150 IU/kg body weight EPO subcutaneously every 2 days, starting on preoperative day 10 until postoperative day 2 - Oral iron 200 mg ferrous sulfate daily each day until the operation - Oral folate 5 mg daily each day until the operation	<u>Control:</u> - Placebo subcutaneously every 2 days, starting on preoperative day 10 until postoperative day 2 - Oral iron 200 mg ferrous sulfate daily each day until the operation - Oral folate 5 mg daily each day until the operation	According to the patient's attending anesthesiologist or surgeon and recommended at Hb ≤ 9 g/dl, depending on the recorded blood loss.
Kettelhack, 1998, Germany	RCT	109 patients with colon cancer scheduled for right hemicolectomy	<u>Epoetin beta:</u> - 20 000 IU Epoetin beta subcutaneously for a minimum of 5 (maximum 10) preoperative days until postoperative day 4 - Oral iron in case of iron deficiency, and on postoperative day 1 (40 mg iron sulphate intravenously)	<u>Placebo:</u> - Placebo subcutaneously for a minimum of 5 (maximum 10) preoperative days until postoperative day 4 - Oral iron in case of iron deficiency, and on postoperative day 1 (40 mg iron sulphate intravenously)	Hb ≤ 7.5 g/dl
Kosmadakis, 2003, Greece	RCT	75 patients with non-metastatic gastrointestinal tract cancer	<u>Epoetin alfa:</u> - 300 IU/kg body weight Epoetin alfa subcutaneously daily starting from preoperative day 7 until postoperative day 7 - Intravenous iron 100 mg daily	<u>Control:</u> - Placebo subcutaneously daily starting from preoperative day 7 until postoperative day 7 - Intravenous iron 100 mg daily	Hb ≤ 8.5 g/dl
Larson, 2001, Sweden	RCT	32 women with uterine myoma scheduled for hysterectomy	<u>Epoetin beta + oral iron:</u> - 5000 IU Epoetin beta subcutaneously twice per week during 4 preoperative weeks - Oral iron succinate 100 mg twice per day during 4 preoperative weeks	<u>Oral iron:</u> Oral iron succinate 100 mg twice per day during 4 preoperative weeks	No information

Study characteristics (4)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Na, 2011, South Korea	RCT	113 women scheduled for bilateral total knee replacement arthroplasty	<u>Epoetin beta + iron:</u> - 3000 IU Epoetin beta subcutaneously during surgery and up to 2 times after surgery if Hb levels 7-8 g/dl (on day 1, 2, 3 and/or 5) - Iron sucrose 200 mg intravenously, simultaneously with the Epoetin beta injection	<u>Control:</u> no iron, no Epoetin beta	- Hb 6-6.9 g/dl: 1 unit of RBC - Hb 5-5.9 g/dl: 2 units of RBC - Hb < 5 g/dl or clinical symptoms of anemia and hypovolemia: immediate transfusion and exclusion from study
Qvist, 1999, Denmark	RCT	100 patients scheduled for colorectal surgery because of cancer	<u>EPO:</u> - EPO 300 IU/kg subcutaneously on preoperative day 4 - EPO 150 IU/kg subcutaneously daily from preoperative day 3 to postoperative day 3 - Oral iron 200 mg daily from preoperative day 4 to preoperative day 1	<u>Placebo:</u> - Placebo subcutaneously daily from preoperative day 4 to postoperative day 3 - Oral iron 200 mg daily from preoperative day 4 to preoperative day 1	Need for transfusion was determined by the attending anesthesiologist and surgeon in cooperation and depended on the clinical condition of each patient. No fixed Hb level was the indication alone.
Scott, 2002, USA	RCT	60 patients scheduled for major head and neck cancer surgery	<u>Epoetin alfa:</u> - 600 IU/kg Epoetin alfa, 3 times: between preoperative days 19 and 10, between preoperative days 12 and 6, on the day of the surgery. - Oral iron sulphate 150 mg twice per day, from the time of administration of the first dose of Epoetin alfa until the day of surgery.	<u>Control:</u> - Placebo, 3 times: between preoperative days 19 and 10, between preoperative days 12 and 6, on the day of the surgery. - Oral iron sulphate 150 mg twice per day, from the time of administration of the first dose of placebo until the day of surgery.	At the discretion of the attending surgeon; however an effort was made not to transfuse patients with Hb levels ≥ 9 g/dl unless clinically indicated.

Study characteristics (5)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
So-Osman, 2014, The Netherlands	RCT	730 patients scheduled for primary or revision total hip- or knee-replacement surgery	<u>EPO:</u> - 40 000 U EPO (Neorecormon or Eprex) subcutaneously on preoperative days 21, 14, 7 and on the day of surgery. If Hb level, determined before the fourth dose, exceeded 15 g/dl, the final erythropoietin dose was withheld. - Oral iron (ferrofumarate) 200 mg 3 times per day during 3 preoperative weeks.	<u>Control:</u> No intervention.	- Hb 6.4 g/dl (4.0 mmol/l) for younger than 60 yr of age and normal risk - Hb 8.1 g/dl (5.0 mmol/l) for age 60 yr or older and normal risk - Hb 9.7 g/dl (6.0 mmol/l) in case of high risk irrespective of age
Stowell, 2009, USA	RCT	681 patients scheduled for elective spinal surgery	<u>Epoetin alfa:</u> - 600 IU/kg Epoetin alfa subcutaneously on preoperative days 21, 14 and 7 and on the day of the operation - Standard of care treatment - Oral iron therapy from preoperative day 21 until the day of the operation	<u>Standard of care:</u> - No ESA, treated according to the institution's policy for blood conservation - Oral iron therapy from preoperative day 21 until the day of the operation	No information
Weber, 2005, The Netherlands	RCT	Patients scheduled for elective major orthopaedic surgery	<u>Epoetin alfa:</u> - 40 000 IU Epoetin alfa (Eprex®/Erypro®) subcutaneously once weekly for 3 weeks before surgery and on the day of the surgery - Oral iron daily for 3 weeks	<u>No Epoetin alfa:</u> - Could take oral or iv iron, if this was part of the usual standard of care in that hospital	Hb < 8 g/dl
Wurnig, 2001, Austria	RCT	194 patients scheduled for elective surgery (mainly orthopaedic and cardiac)	<u>Epoetin beta 125 IU:</u> - 125 IU/kg Epoetin beta (NeoRecormon) subcutaneously once weekly during the 3 or 4 preoperative weeks - Oral iron supplementation (200-300 mg/day) <u>Epoetin beta 250 IU:</u> - 250 IU/kg Epoetin beta (NeoRecormon) subcutaneously once weekly during the 3 or 4 preoperative weeks - Oral iron supplementation (200-300 mg/day)	<u>Control:</u> Oral iron supplementation (200-300 mg/day)	Hb ≤ 8.5 g/dl

Study characteristics (6)

Author, year, country	Study design	Population	Intervention	Comparison	Transfusion policy
Yoo, 2011, South Korea	RCT	74 patients scheduled for valvular heart surgery	<u>EPO:</u> 500 IU/kg EPO intravenously + iron sucrose 200 mg intravenously 16-24 hours before surgery	<u>Control:</u> Normal saline intravenously 16-24 hours before surgery	- Intraoperatively: Hb levels <7 mg/dl - Postoperatively: Hb levels <8 mg/dl

Study characteristics - summary

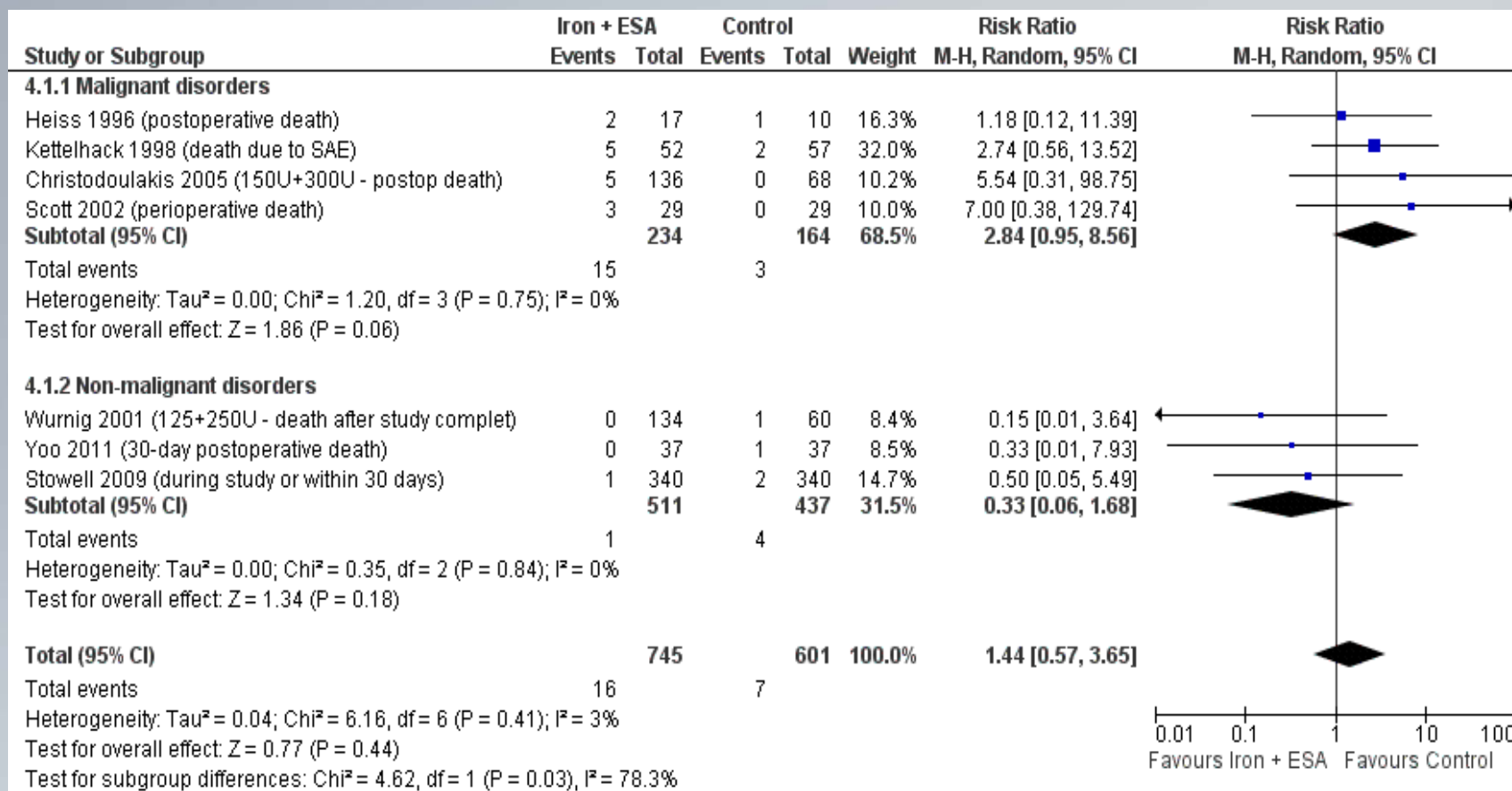
- Country
 - Europe: 10 studies
 - USA/Canada: 5 studies
 - Asia: 2 studies
- Setting
 - Orthopaedic surgery: 6 studies
 - Oncological surgery: 6 studies
 - Hysterectomy: 2 studies
 - Spinal surgery: 1 study
 - Orthopaedic + cardiac surgery: 1 study
 - Cardiac surgery: 1 study

Study characteristics: Summary

- Intervention vs. comparison
 - ESA + oral iron vs. placebo/oral iron: 13 studies
 - ESA + IV iron vs. placebo/IV iron: 1 study
 - ESA + oral iron vs. no treatment: 1 study
 - ESA + IV iron vs. no treatment: 1 study
 - ESA + IV iron vs. normal saline IV: 1 study
- Transfusion policy for all patients: detailed information provided in 14/17 studies

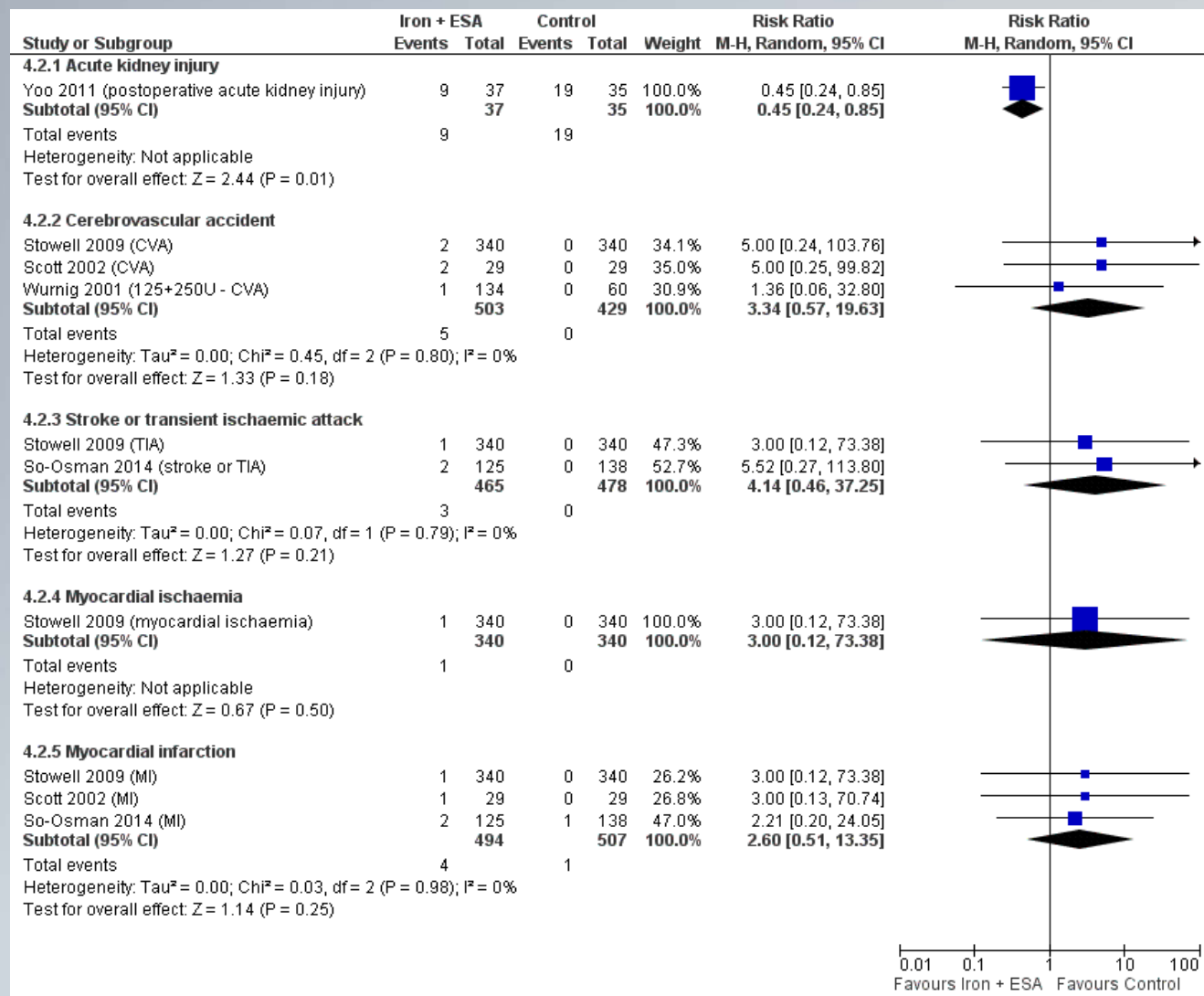
ESA + Iron versus Placebo/No Treatment

CRITICAL OUTCOME: Mortality



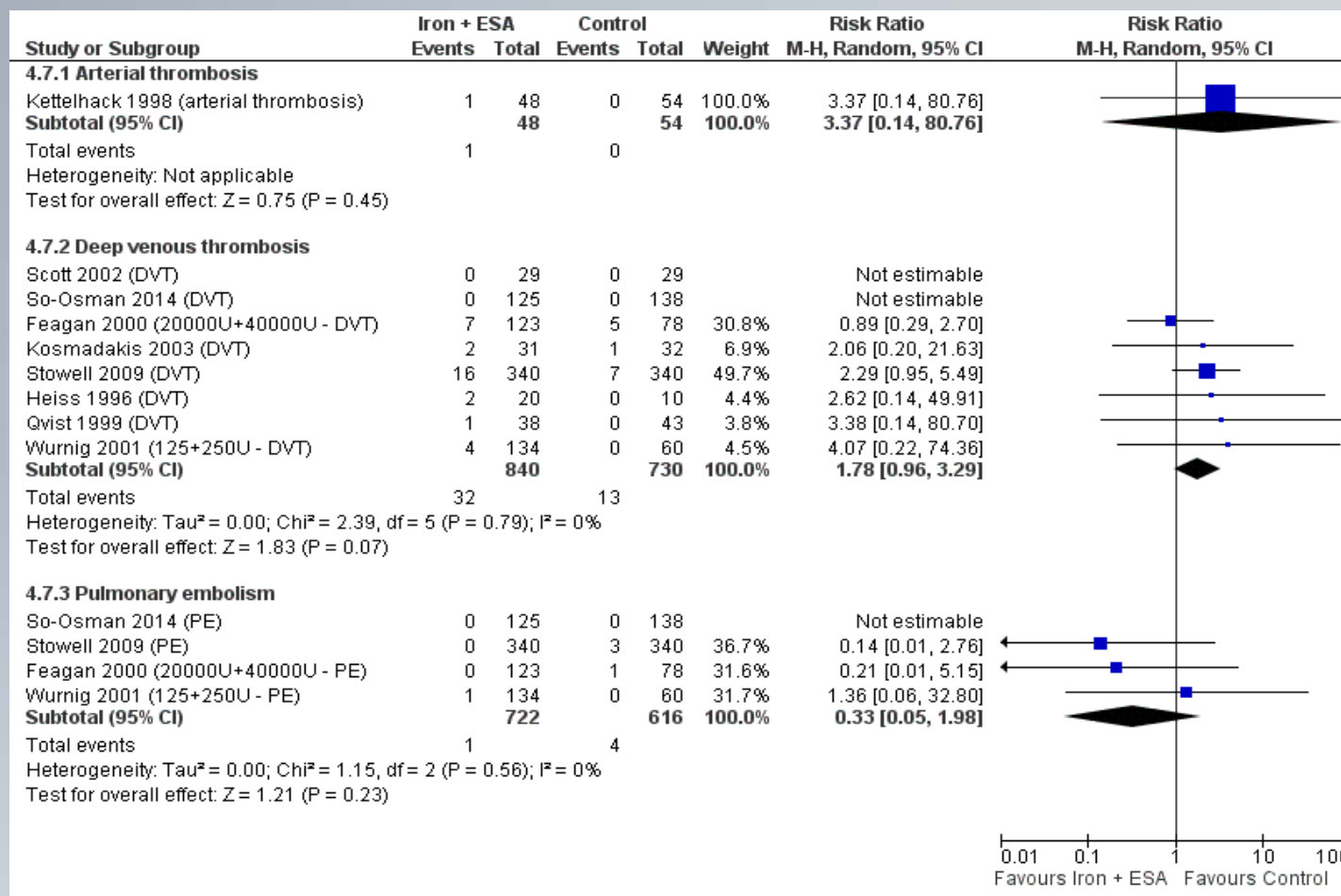
ESA + Iron versus Placebo/No Treatment

CRITICAL OUTCOME: Anaemia-associated ischaemic events



ESA + iron versus Placebo/No Treatment

CRITICAL OUTCOME: Thromboembolic events



ESA + Iron versus Placebo/No Treatment

IMPORTANT OUTCOMES

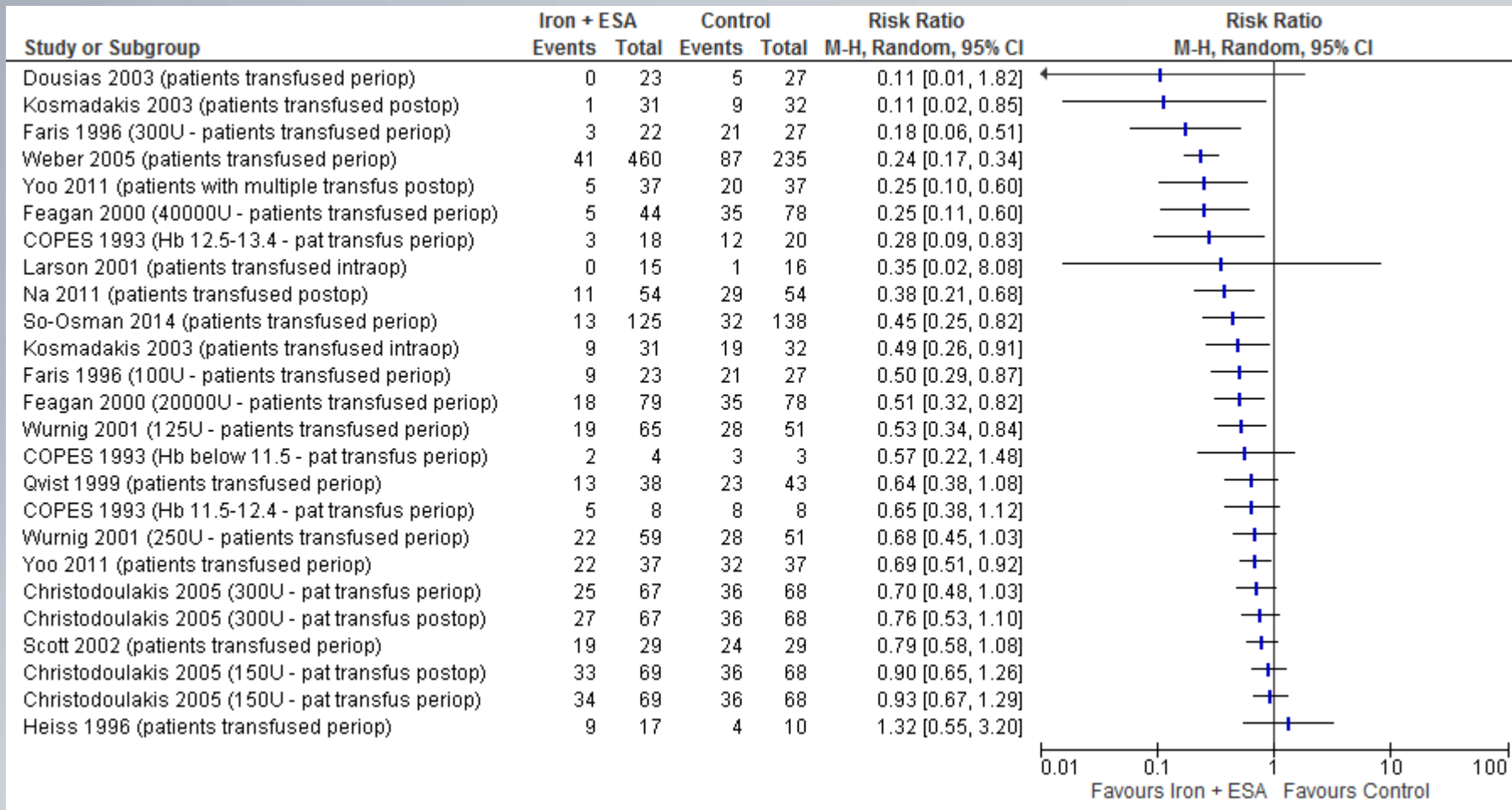
Outcomes	Difference (ESA+iron vs placebo/no treatment)
Length of hospital stay	MD 1.54 days fewer (3.29 fewer to 0.21 more)
Infections	A statistically significant effect on infections could not be demonstrated due to imprecise results (low number of events and/or large variability in results)



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ESA + Iron versus Placebo/No Treatment

IMPORTANT OUTCOMES: RBC utilization (Proportion of patients receiving RBC transfusion)



ESA + iron versus Placebo/No Treatment

Quality of the body of evidence (critical outcomes)

Outcomes	Certainty of the evidence (GRADE)
(All-cause) mortality	⊕⊕○○ LOW ^{a,b}
Anemia-associated ischaemic events	⊕⊕○○ LOW ^{b,c}
Thromboembolic events	⊕⊕○○ LOW ^{a,b}

- a. Risk of bias (-1): Performance bias, potential selection bias, attrition bias
- b. Imprecision: low number of events
- c. Risk of bias (-1): potential selection bias and detection bias (i.e. blinding of outcome assessors).

6. How large are the resource requirements (costs)? (= how large is the cost of the difference in resource use between the intervention and comparison?)

- Large costs
- Moderate costs
- Negligible costs and savings
- Moderate savings
- Large savings

- Varies
- Don't know



EVIDENCE



Resource use

Outcome	Absolute Cost (intervention versus control) in euros	Author, year, country
Iron versus standard of care		
Direct cost (iron + transfusion units)	-3,583€	Lidder, 2007, UK
ESA versus no treatment		
Direct cost (EPO + transfusion units)	-280€	Bedair, 2015, USA
Direct cost (EPO + transfusion units)	Cost protocol expense intervention group (EPO): 241€ per patient Cost of 1 unit of blood = 268€ -> Saving of approximately half a unit of blood per patient was not cost-effective. -> The increased length of stay of 0.57 days per patient would increase the cost of the control group by 453€ per patient, thus making the protocol eventually convenient.	Weltert, 2010, Italy
Direct cost (EPO + transfusion units)	Cost protocol expense intervention group (EPO): 316€ per patient Cost of 1 RBC transfusion = 614€ -> a cost increase of 108€ per patient in the EPO group -> this additional cost might be balanced by reduction in hospital length of stay of approximately 0.57 days in the EPO group (6.92 days vs. 7.49 days) and by a related cost reduction of approximately 181€	Weltert, 2015, Italy
ESA+iron versus placebo/no treatment		
Direct cost (EPO)	The retail cost of epoetin alfa is 174€ per 20.000-U vial and 343€ per 40.000-U vial.	Feagan, 2000, Canada
Direct cost (EPO + iron + transfusion units)	EPO: 178€/day Iron: 20€/day RBC unit: 397€	Kosmadakis, 2003, Greece
Direct cost (EPO + transfusion units)	EPO: 998€/patient RBC unit: 133€	Qvist, 1999, Denmark
Direct cost (EPO + transfusion units)	EPO: 779€/patient RBC unit: 822€ (~4 times product price)	So-Osman, 2014, The Netherlands

Conclusions

- Pre-operative RBC transfusion vs. standard of care: cannot demonstrate a difference in outcomes and RBC utilization
- Pre-operative iron: less RBC utilization (number of patients transfused)
- Pre-operative ESA:
 - Cannot demonstrate a difference in outcomes (favourable and adverse)
 - Less RBC utilization (proportion of patients transfused)

Conclusions

- Pre-operative ESA + iron:
 - Significant variation in treatment regimens (drugs, timing, dose, frequency, number of doses)
 - No information on final pre-operative Hb (was target set too high?)
 - Cannot demonstrate a difference in outcomes (mortality, anemia associated ischemic events, arterial and venous thrombosis)
 - ?Trends
 - increased mortality in cancer surgery
 - decreased AKI
 - Less RBC utilization (proportion of patients receiving RBC transfusion)